

Supporting
European
Aviation



EUROCONTROL NETWORK MANAGER USER FORUM 2023

Keynote speech

2 February 2023

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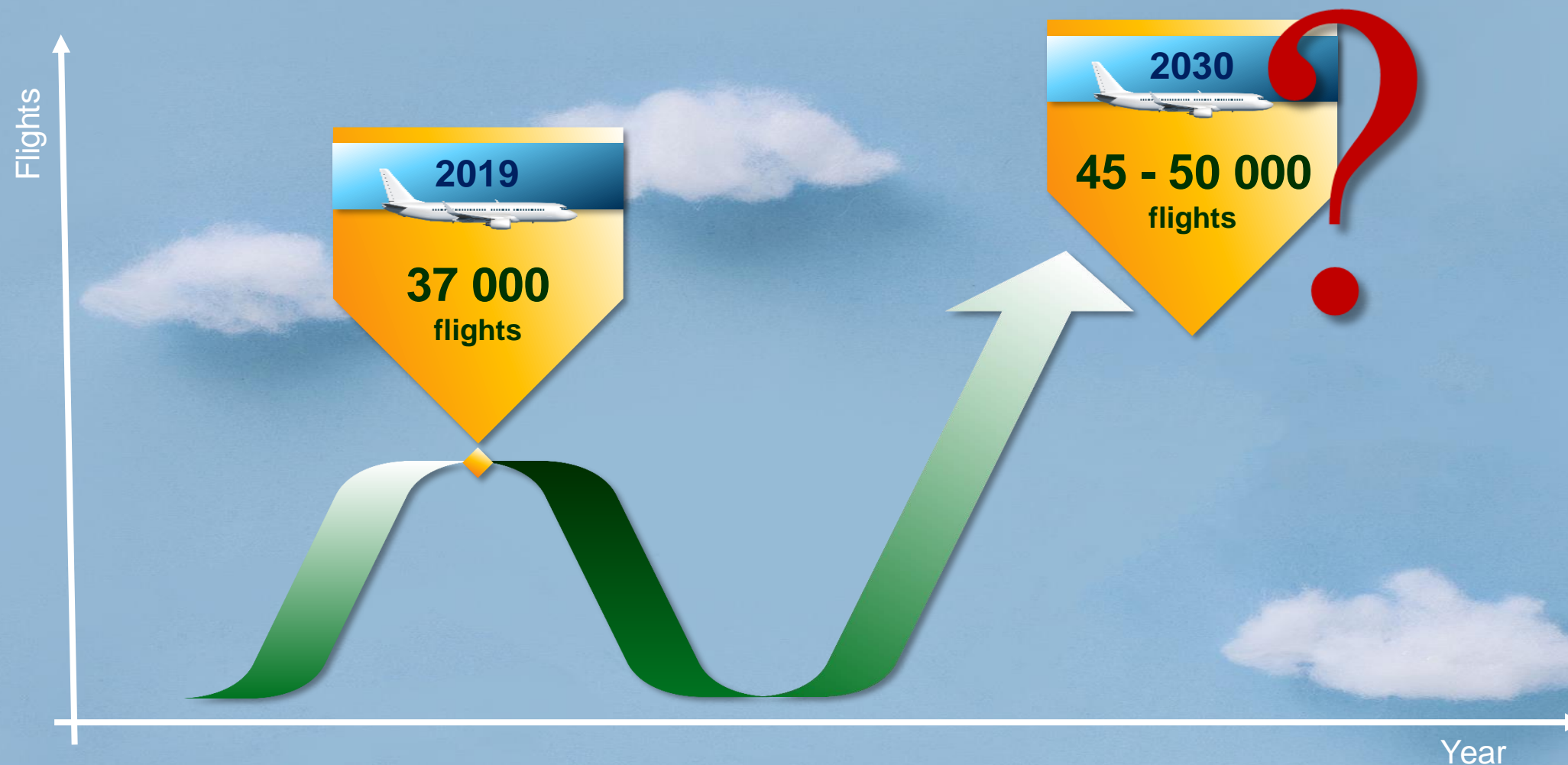
NETWORK
MANAGER



The House of Aviation



The Challenge Ahead for Sustainable Growth



Single Value Chain



Sustainability

GOING LIVE WITH iNM

START OF OPERATIONS

15 MAY 2025

SHADOW MODE OPERATIONS

29 NOVEMBER 2024



European Aviation Network Challenge

EUROCONTROL STATFOR 7-year forecast for *Europe 2021-2027

Actual and future IFR movements, % traffic compared to 2019



* Europe = ECAC 44 Member States
Source: EUROCONTROL, 7-year Forecast October 2021

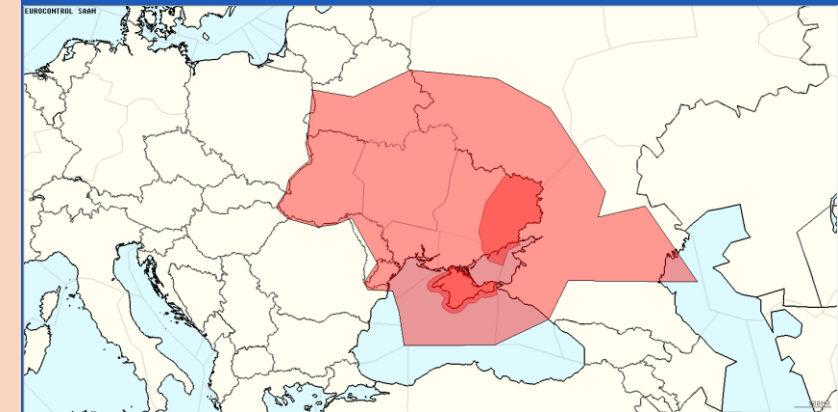
Traffic growth



Volatility



Additional complexity



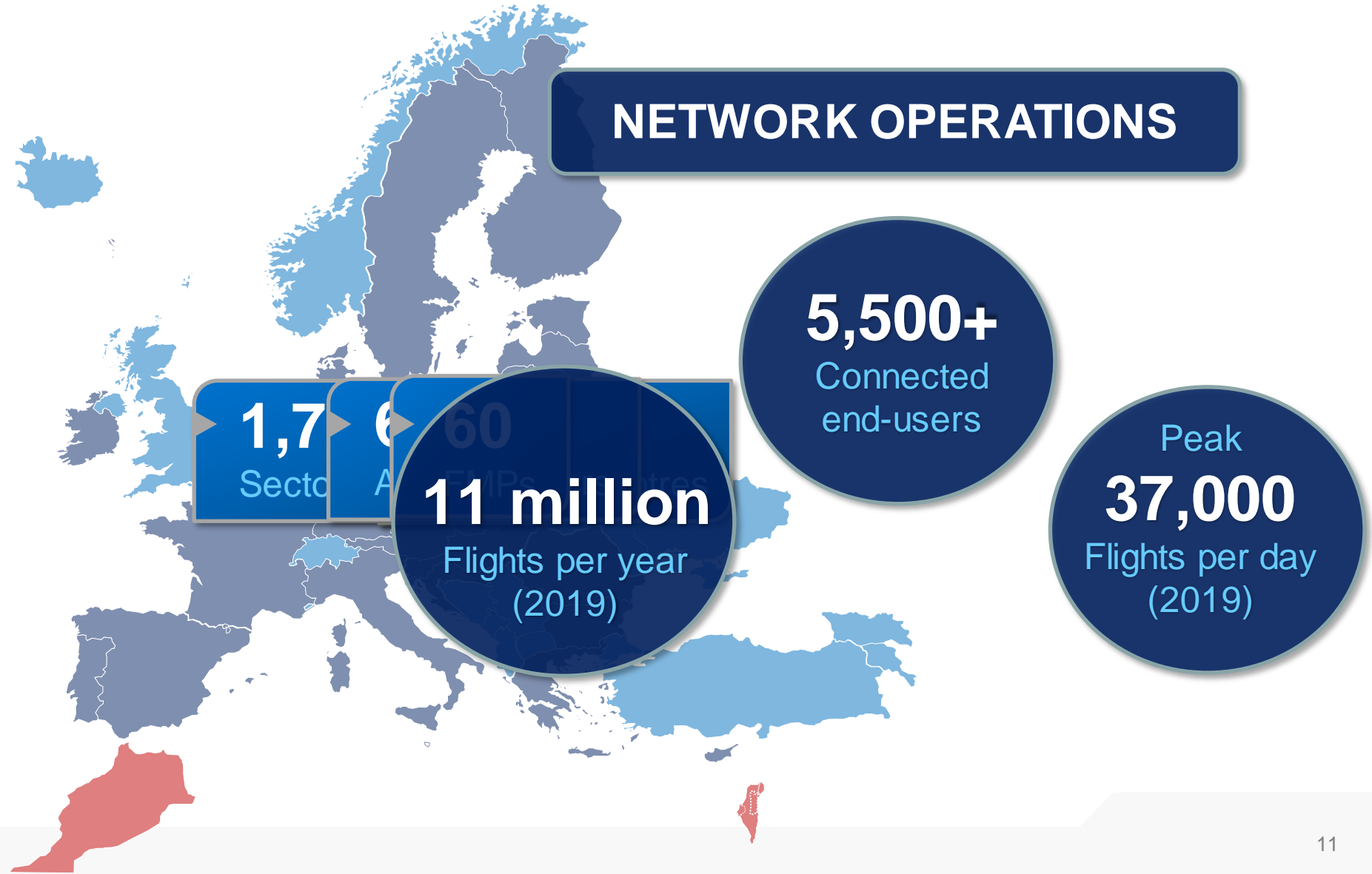
2022 Network
SATURATED

Summer 2023
up to **15%**
more traffic

Managing **ONE SINGLE** Aviation Network over Europe



Managing **ONE SINGLE** Aviation Network over Europe





Departures

Flight	Destination	Time
NY 945	NEW YORK	10:20 DELAYED
LO 3681	LONDON	10:25 DELAYED
AM 8240	AMSTERDAM	10:25
PA 1000	PARIS	10:30
BR 210	BRAZILIA	10:40
MI 5278	MILANO	10:40
MU 130	MUMBAI	10:45 DELAYED
SI 1099	SINGAPORE	10:50 DELAYED

**Any Operational Stakeholder can
become a SINGLE POINT OF FAILURE
for the NETWORK**

Dramatic impact on the Network

Summer 2023 possible outcomes



Excellent

Very good

Pretty good

Good

Normal

Not so bad

Bad

Very bad

Disaster

PARTNERSHIP



The Honest Broker

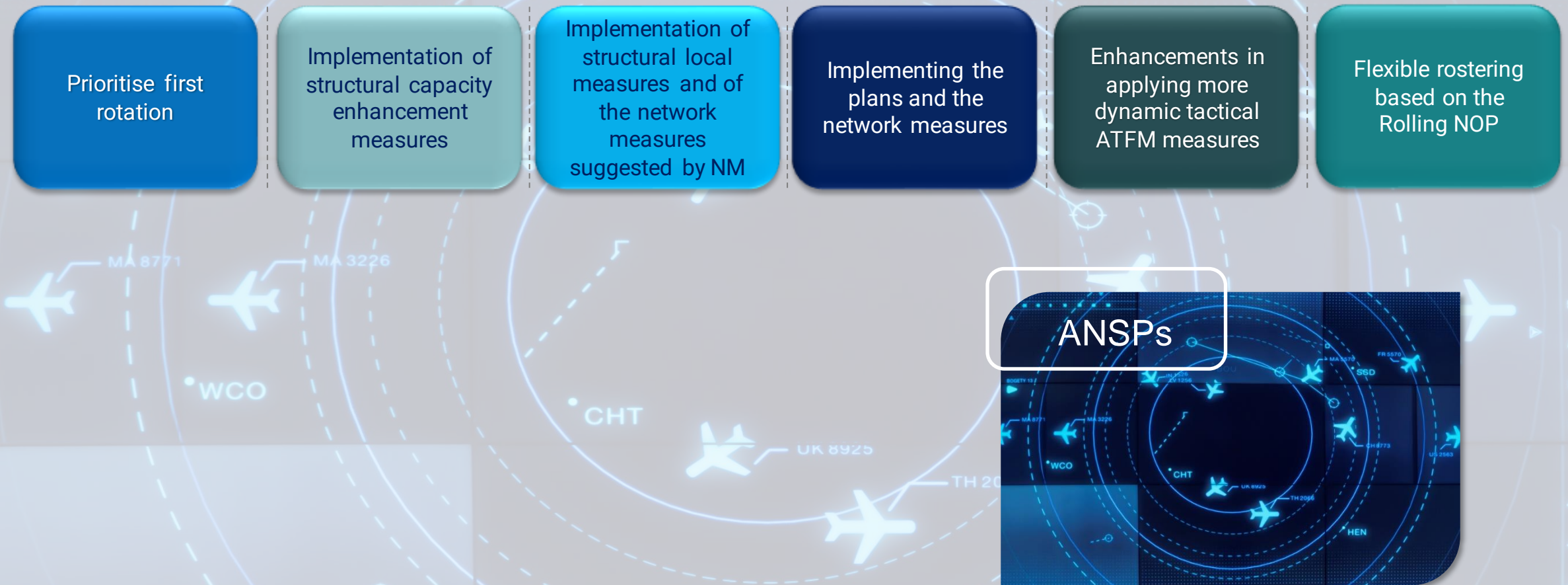


- **ROBUST PLAN**
- **FULL PARTNERSHIP**

Contribution



ANSPs contribution



Airlines contribution



Airlines

Airports contribution

Prioritise first rotation

Share local plans, risks and mitigations in the NOP

Propose NM actions to support airports

Make best use of NM support: tools and services

Follow up on risk and issue identified in the Rolling NOP

Delivering the agreed capacity

APT





Let's meet the Challenge together!