

COVID-19 Impact on EUROCONTROL Airports

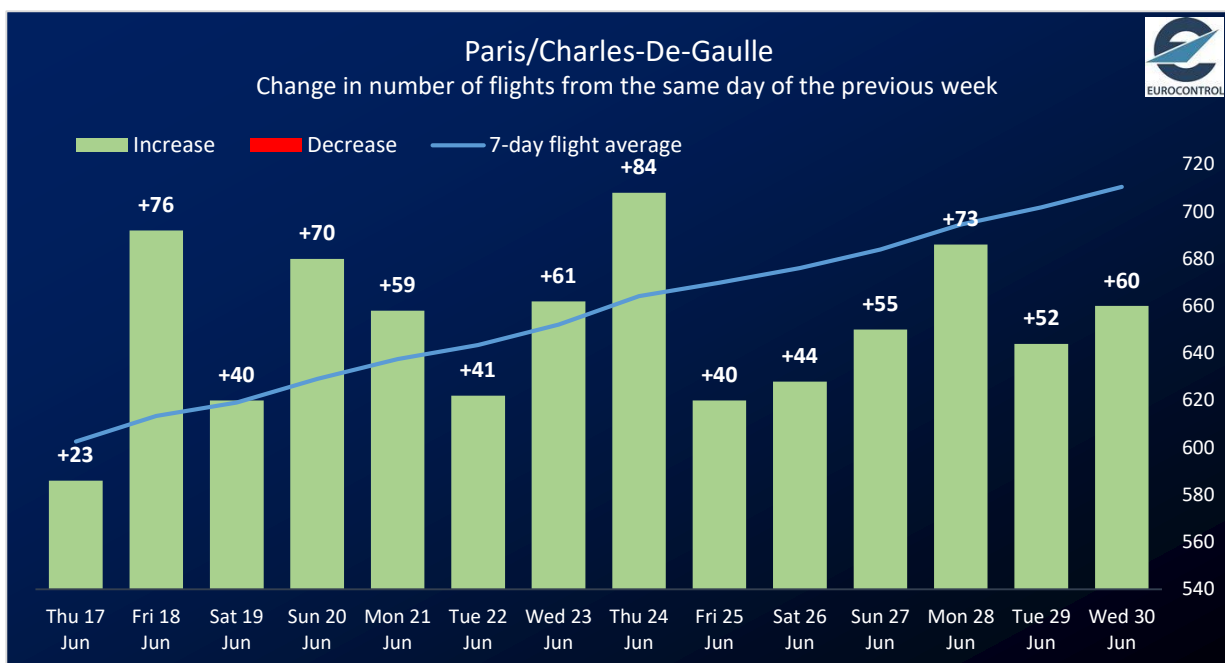
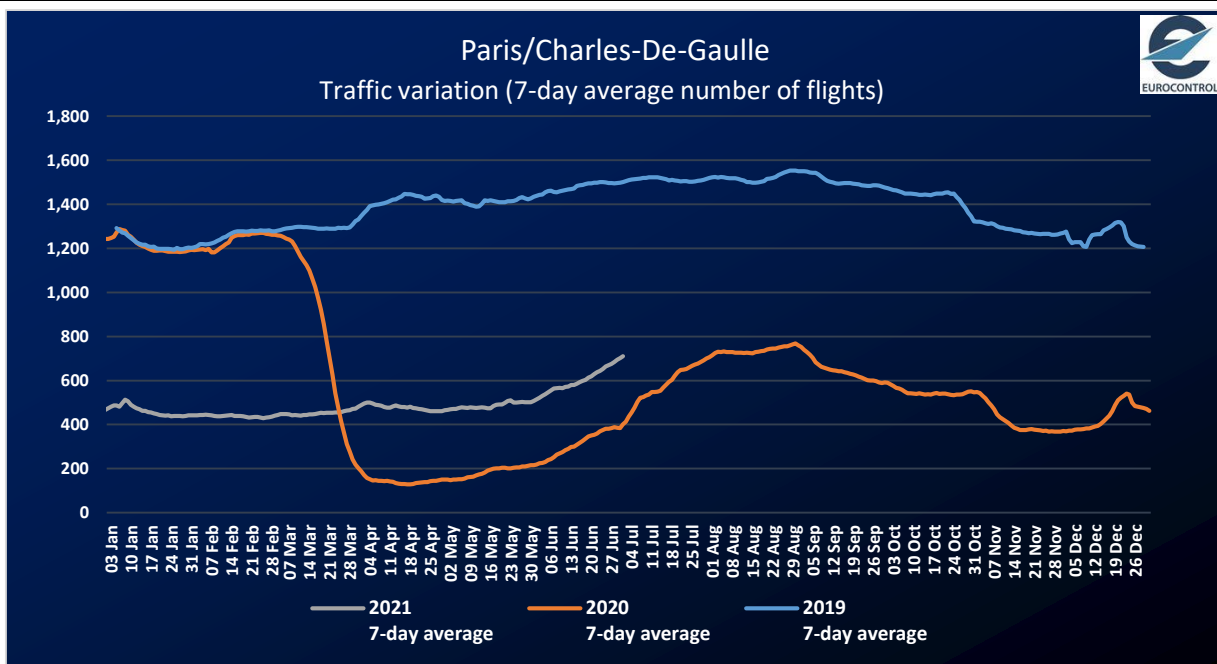
EUROCONTROL Airport Briefings

2 July 2021



- Total flights lost since 1 March 2020: 440,171 flights
- Current flight status: 710 daily flights or -53% vs 2019 (7-day average)¹
- Busiest airline: Air France with 412 average daily flights¹ (-42% vs. 2019)
- Busiest destination country: France with 60 average daily flights¹ (-30% vs. 2019)
- Busiest destination airport: Nice with 10 average daily flights¹ (-8% vs. 2019)
- Mostly international traffic (-67% vs 2019) with traditional scheduled airlines

2020/21 Traffic Evolution



Traffic Composition

Rank	Flights (arr+dep)	Actual	Δ vs prev. week	Δ vs 2020	Δ vs 2019
4	Total	4,973	↑ 408	↑ 2,165	↓ 5,532
→ vs. prev. week	Average daily	710	↑ 58 (+9%)	↑ 309 (+77%)	↓ 790 (-53%)

Rank evolution over 1 week	Top 5 Aircraft Operators (24-06-2021 - 30-06-2021)				
	Aircraft Operator	Average daily departures	Δ over 1 week	% over 1 week	% vs 2019
→	Air France	412	↑ +32	+8%	-42%
→	Federal Express	34	→ -0	-1%	+14%
→	easyJet	27	↑ +12	+75%	-72%
→	Asl Airlines Ireland	15	→ +0	+3%	+3%
→	DHL Express	11	→ +0	+0%	+23%

Rank evolution over 1 week	Top 5 Destination Countries (24-06-2021 - 30-06-2021)				
	Destination country	Average daily departures	Δ over 1 week	% over 1 week	% vs 2019
→	France	60	↑ +2	+4%	-30%
→	Italy	31	↑ +3	+12%	-50%
→	Germany	23	→ +1	+3%	-68%
→	United States	22	→ -0	-1%	-62%
→	Spain	21	→ +0	+2%	-57%

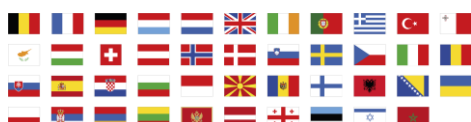
Rank evolution over 1 week	Top 5 Destination Airports (24-06-2021 - 30-06-2021)				
	Destination airport	Average daily departures	Δ over 1 week	% over 1 week	% vs 2019
→	Nice	10	→ +0	+5%	-8%
→	Amsterdam	8	→ +1	+14%	-32%
→	Toulouse/Blagnac	7	→ +0	+4%	-31%
↑ +1	Rome/Fiumicino	7	→ +1	+14%	-47%
↓ -1	Milan/Malpensa	7	→ +0	+4%	-28%

Flight Category (24-06-2021 - 30-06-2021)					
Flight Category	Average daily flights	Δ over 1 week	% over 1 week	Δ vs 2019	% vs 2019
Internal	65	↑ +21	+5%	-58	-47%
International	413	↑ +97	+3%	-835	-67%
Round Robin Flights	1	↑ +2	+100%	+0	+100%

Aircraft Category (24-06-2021 - 30-06-2021)					
Aircraft Category	Average daily flights	Δ over 1 week	% over 1 week	Δ vs 2019	% vs 2019
Narrow body	235	↑ +151	+10%	-570	-71%
Wide body	159	→ -1	-0%	-164	-51%
Very large aircraft	76	↓ -33	-6%	-129	-63%
Regional jet	9	↑ +5	+9%	-2	-15%
Commuter (TurboP)	1	→ +0	+0%	-29	-98%
Other	0	↓ -2	-50%	+0	+100%

Market Segments (24-06-2021 - 30-06-2021)					
Segment	Average daily flights	Δ over 1 week	% over 1 week	Δ vs 2019	% vs 2019
Traditional scheduled	427	↑ +122	+4%	-868	-67%
Low-cost	2	↑ +6	+75%	-57	-97%
Non-scheduled	29	→ -1	-0%	+25	+648%
All cargo	13	↓ -16	-15%	+5	+68%
Business aviation	2	→ +1	+10%	+0	+0%
Other types	6	↑ +8	+26%	+1	+34%

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Notes:

¹ Period between 24-06 – 30-06/2021 (as compared to the equivalent week in 2019).

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