COVID-19 Impact on EUROCONTROL Airports

EUROCONTROL Airport Briefings 12 July 2021

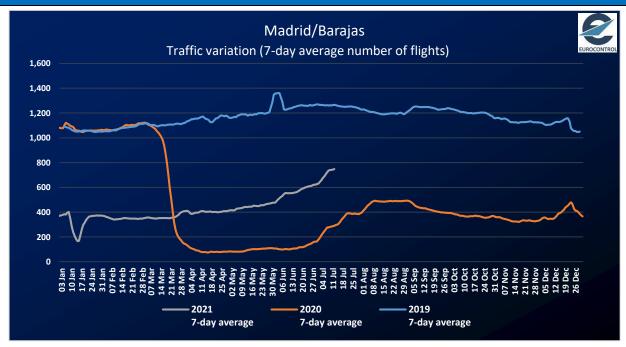


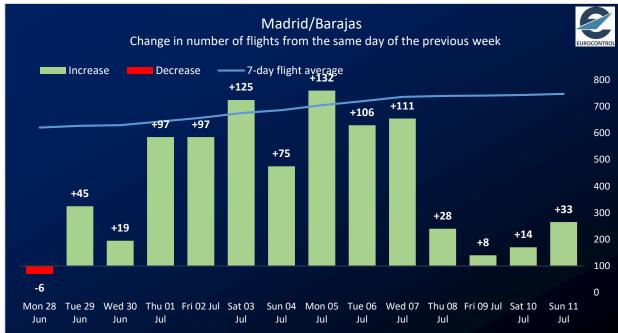


Madrid

- Total flights lost since 1 March 2020: 400,676 flights
- Current flight status: 748 daily flights or -41% vs 2019 (7-day average)¹
- Current ranking: 5th
- Busiest airline: Iberia with 270 average daily flights¹ (-32% vs. 2019)
- **Busiest destination country:** Spain with 154 average daily flights¹ (-26% vs. 2019)
- **Busiest destination airport:** Palma de Mallorca with 18 average daily flights¹ (-19% vs. 2019)
- Mostly international traffic (-42% vs 2019) with traditional scheduled airlines

2020/21 Traffic Evolution









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Traffic Composition

 \triangle vs prev. week Flights (arr+dep) **Actual** △ vs 2020 △ vs 2019 **Rank** 5th 5,237 ↑ 432' ↑ 3,205' **↓** 3,620′ Total **↓** 517 (-41%) vs. prev. week Average daily 748 个 62 (+9%) **↑ 458 (+158%)**

Rank evolution	Top 5 Aircraft Operators (05-07-2021 - 11-07-2021)									
over 1 week	Aircraft Operator	Average daily departures		ver 1 eek	% over 1 week	% v:	2019			
→	Iberia	270	71	+20	+8%		-32%			
→	Air Europa	107	71	+20	+22%	*	-46%			
→	Iberia Regional-Air Nostrum	82	71	+2	+3%	*	-46%			
→	Ryanair	70	71	+7	+11%	*	-39%			
→	Vueling	14	71	+2	+17%	*	-46%			

Rank evolution	Top 5 Destination Countries (05-07-2021 - 11-07-2021)									
over 1 week	Destination country	Average daily departures		over 1 reek	% over 1 week	% vs 2019				
→	Spain	154	71	+17	+12%		-26%			
7 +1	France	29	71	+3	+10%	3	-41%			
3 -1	Italy	29	71	+2	+6%	34	-46%			
→	Germany	23	71	+3	+12%	34	-41%			
→	Portugal	18	71	+1	+8%	**	-48%			

Rank evolution	Top 5 Destination Airports (05-07-2021 - 11-07-2021)									
over 1 week	Destination airport	Average daily departures	∆ over 1 week	% over 1 week	% vs 2019					
→	Palma De Mallorca	18	7 7 +4	+26%	-19%					
→	Ibiza	15	27 ±1	+10%	₹ +2%					
→	Barcelona	13	27 ±1	+6%	-36%					
→	Las Palmas	12	<u>*</u> -0	-2%	-17%					
→	Lisbon	10	77 +(+4%	-43%					

Flight Category (05-07-2021 - 11-07-2021)									
Flight Category Average daily flights		Δ over 1 week		% over 1 week	∆ vs 2019		% vs 2019		
Internal	137		71	+72	+8%		-33	-19%	
International	732		71	+679	+15%		-619	-46%	
Round Robin Flights	0		71	+2		→	+0	+0%	

Aircraft Category (05-07-2021 - 11-07-2021)									
Aircraft Category	Average daily flights		Δ over 1 % over 1 week		∆ vs 2019		% vs 2019		
Narrow body	517	77	+621	+21%		-441	-46%		
Wide body	130	71	+57	+7%	*	-116	-47%		
Very large aircraft	89	71	+21	+3%		-45	-34%		
Regional jet	118	71	+53	+7%	*	-31	-21%		
Commuter (TurboP)	14		-4	-4%		-18	-56%		
Other	1	71	+5	+125%	*	-2	-59%		

Market Segments (05-07-2021 - 11-07-2021)									
Segment	Average daily flights		Δ over 1 % o week w		Δ vs 2019		% vs 2019		
Traditional scheduled	676	7	+638	+16%	*	-485	-42%		
Low-cost	84	71	+105	+22%		-150	-64%		
Non-scheduled	14		-5	-5%		-3	-16%		
All cargo	88	71	+15	+2%		-13	-13%		
Business aviation	1	71	+1	+20%	*	-2	-68%		
Other types	6	*	-1	-2%	→	+0	+5%		

SUPPORTING EUROPEAN AVIATION



Notes:

¹ Period between 05-07 – 11-07/2021 (as compared to the equivalent week in 2019). Contacts: Aviation Intelligence Unit <u>Aviation.Intelligence@eurocontrol.int</u>



