COVID-19 Impact on EUROCONTROL Airports

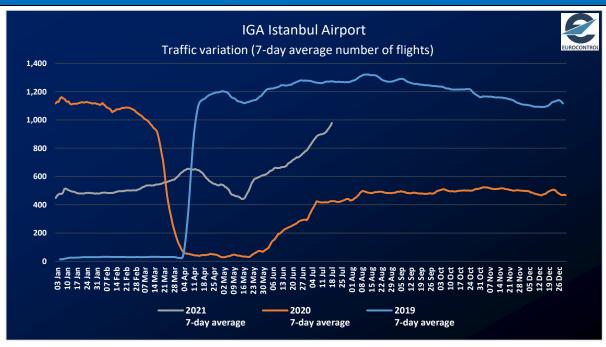
EUROCONTROL Airport Briefings 19 July 2021





- Total flights lost since 1 March 2020: 218,361 flights
- Current flight status: 979 daily flights or -23% vs 2019 (7-day average)¹
- Current ranking: 1st
- **Busiest airline:** Turkish Airlines: 808 average daily flights¹ (-18% vs. 2019)
- Busiest destination country: Turkey with 168 average daily flights¹ (+5% vs. 2019)
- Busiest destination airport: Antalya with 15 average daily flights¹ (-20% vs. 2019)
- Mostly international traffic (-33% vs 2019) but with strong domestic traffic (+5%) with traditional scheduled airlines

2020/21 Traffic Evolution









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Traffic Composition

Rank 1st

1 vs. prev. week

Flights (arr+dep)	Actual	Δ vs prev. week	△ vs 2020	\triangle vs 2019
Total (11-17 July)	6,850	↑ 549	↑ 3,873	↓ 2,062
Average daily	979	个 78 (+9%)	↑ 553 (+130%)	1 295 (-23%)

Rank evolution	Top 5 Aircraft Operators (11-07-2021 - 17-07-2021)									
over 1 week			Δ over 1 week		% over 1 week	% v	s 2019			
→	Turkish Airlines	808	71	+67	+9%		-18%			
→	EGYPTAIR	7	3	-0	-4%	71	+64%			
→	Pegasus	6	→	+0	+0%	*	-40%			
% -1	Uzbekistan Airways	6	3	-0	-5%	71	+18%			
→	Emirates	5	71	+0	+6%	71	+50%			

Rank evolution	Top 5 Destination Countries (11-07-2021 - 17-07-2021)										
over 1 week	Destination country	Average daily departures	∆ over 1 week		% over 1 week	% vs 2019					
→	Turkey	168	71	+26	+18%	71	+5%				
→	Germany	27	71	+0	+2%	*	-44%				
→	Iran, Islamic Republic Of	15	71	+1	+4%	*	-20%				
71 +3	Russian Federation	14	71	+1	+9%	*	-24%				
3 -1	France	14	71	+0	+1%	3	-26%				

Rank evolution	Top 5 Destination Airports (11-07-2021 - 17-07-2021)									
over 1 week	Destination airport	Average daily departures	Δ ove wee		% over 1 week	% vs 201				
→	Antalya	15	71	+1	+10%	**	-20%			
→	Izmir-Adnan-Menderes	14	71	+2	+15%	*	-27%			
71 +2	Milas/Bodrum	13	71	+4	+40%	*	-4%			
71 +2	Trabzon	12	71	+3	+33%	71	+11%			
≥ -2	Ankara-Esenboga	12	71	+1	+6%	*	-29%			

Flight Category (11-07-2021 - 17-07-2021)									
Flight Category	Average daily flights	Δ	over 1	% over 1	Δ vs 2019		9/ 2010		
riight Category	Average daily llights		week	week	7 A2 5013		/0 VS ZU15		
Internal	335	78	+358	+18%	71	+15	+5%		
International	643	77	+184	+4%		-311	-33%		
Round Robin Flights	1	71	+4	+200%	71	+1	-		

Aircraft Category (11-07-2021 - 17-07-2021)									
Aircraft Category	Average daily flights	4	over 1	% over 1	∆ vs 2019		% vs 2019		
	Average daily ingites		week	week			70 13 2013		
Narrow body	699	7	+342	+8%		-237	-25%		
Wide body	189	71	+148	+13%	3	-55	-23%		
Very large aircraft	81	7	+46	+9%	3	-7	-8%		
Regional jet	6	2	-3	-7%	71	+1	+11%		
Commuter (TurboP)	1	7	+4	+200%	71	+1	-		
Other	4	71	+8	+42%	71	+3	+238%		

Market Segments (11-07-2021 - 17-07-2021)									
Segment	Average daily flights		over 1 week	% over 1 week	Δ vs 2019		% vs 2019		
Traditional scheduled	905	77	+492	+8%		-256	-22%		
Low-cost	12	77	+2	+3%		-69	-86%		
Non-scheduled	16	71	+15	+16%	→	+0	+2%		
All cargo	35	77	+5	+2%	71	+24	+205%		
Business aviation	5	71	+8	+30%	71	+3	+218%		
Other types	6	71	+23	+110%	71	+3	+110%		

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Notes:

¹ Period between 11-07 – 17-07/2021 (as compared to the equivalent week in 2019). Contacts: Aviation Intelligence Unit Aviation.Intelligence@eurocontrol.int



