COVID-19 Impact on EUROCONTROL Airports

EUROCONTROL Airport Briefings 23 July 2021



YOUR LONDON AIRPORT

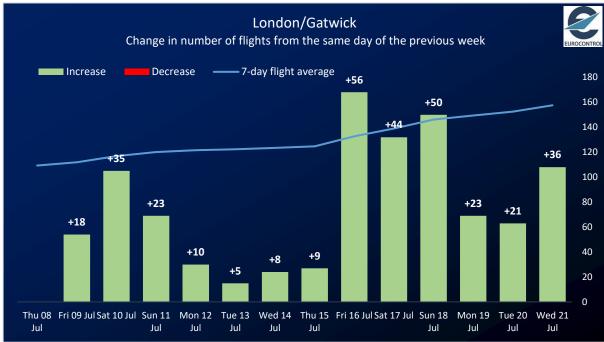
Gatwick

London / Gatwick

- Total flights lost since 1 March 2020: 349,125 flights
- Current flight status: 158 daily flights or -83% vs 2019 (7-day average)¹
- Current ranking: 77th
- **Busiest airline:** *easyJet with 103 average daily flights*¹ (-73% vs. 2019)
- **Busiest destination country:** *United Kingdom with 24 average daily flights*¹ (-36% vs. 2019)
- Busiest destination airport: Palma de Mallorca with 4 average daily flights¹ (-62% vs. 2019)
- Mostly international traffic (-87% vs 2019) with low cost airlines

2020/21 Traffic Evolution









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Traffic Composition

Rank 77 ↑16 vs. prev. week

Flights (arr+dep)	Actual	riangle vs prev. week	△ vs 2020	△ vs 2019
Total (15-21 July)	1,103	↑ 239	个 369	↓ 5,264
Average daily	158	个 34 (+28%)	个 53 (+50%)	↓ 752 (-83%)

Rank evolution	Top 5 Aircraft Operators (15-07-2021 - 21-07-2021)										
augu 1	Aircraft Operator	Average daily departures		ver 1 eek	% over 1 week	% vs	2019				
→	easyJet	103	71	+31	+43%	24	-73%				
→	TUI fly	11	71	+0	+1%	24	-83%				
71 +2	Ryanair	9	71	+4	+94%	8	-54%				
3 -1	Vueling	7	3	-1	-12%	**	-80%				
% -1	British Airways	5	71	+0	+9%	3	-97%				

Rank evolution	Top 5 Destination Countries (15-07-2021 - 21-07-2021)										
over 1 week	Destination country	Average daily departures	∆ over 1 week		% over 1 week	% vs	% vs 2019				
→	United Kingdom	24	**	-0	-1%	*	-36%				
→	Spain	20	71	+6	+46%	*	-79%				
7 +1	Greece	6	71	+3	+100%	*	-80%				
3 -1	Portugal	4	71	+1	+22%	*	-80%				
7 +1	Ireland	3	71	+1	+77%	3	-77%				

Rank evolution	Top 5 Destination Airports (15-07-2021 - 21-07-2021)									
over 1 week	Destination airport	Average daily departures	Δ over 1 week	% over 1 week	% vs 2019					
71 +3	Palma De Mallorca	4	7 +1	+38%	-62%					
3 -1	Belfast/Aldergrove	4	7 +0	+12%	-20%					
→	Glasgow	3	-0	-5%	-50%					
7 +1	Ibiza	3	7 +0	+11%	-52%					
→	Jersey	3	7 +0	+11%	-62%					

Flight Category (15-07-2021 - 21-07-2021)									
Flight Category	Average daily	y flights	∆ over 1 week		% over 1 week	Δvs	2019	% vs 2019	
Internal	45		71	+8	+3%	31	-29	-39%	
International	111		71	+241	+45%		-725	-87%	
Round Robin Flights	2		*	-10	-45%	71	+1	+200%	

Aircraft Category (15-07-2021 - 21-07-2021)									
Aircraft Category	Average daily flights	4	over 1	% over 1	Δ vs 2019		% vs 2019		
			week	week					
Narrow body	148	7	+245	+31%		-653	-82%		
Wide body	8	3	-2	-3%	24	-81	-91%		
Very large aircraft	0	→	+0	-	3	-15	-100%		
Regional jet	1	7	+1	+11%	24	-1	-38%		
Commuter (TurboP)	0	→	+0	-	3	-3	-100%		
Other	0	3	-5	-71%	→	+0			

Market Segments (15-07-2021 - 21-07-2021)								
Segment	Average daily flights	-	over 1 veek	% over 1 week	Δ vs 2019		% vs 2019	
Traditional scheduled	18	77	+4	+3%	**	-272	-94%	
Low-cost	136	77	+241	+34%	**	-479	-78%	
Non-scheduled	1	→	+0	+0%	**	-3	-80%	
All cargo	0	*	-2	-100%	→	-0	-100%	
Business aviation	1	3	-1	-11%	71	+1	+167%	
Other types	2	*	-3	-20%	71	+1	+100%	

SUPPORTING EUROPEAN AVIATION



Notes:

¹ Period between 15-07 – 21-07/2021 (as compared to the equivalent week in 2019). Contacts: Aviation Intelligence Unit <u>Aviation.Intelligence@eurocontrol.int</u>



