COVID-19 Impact on EUROCONTROL Airports

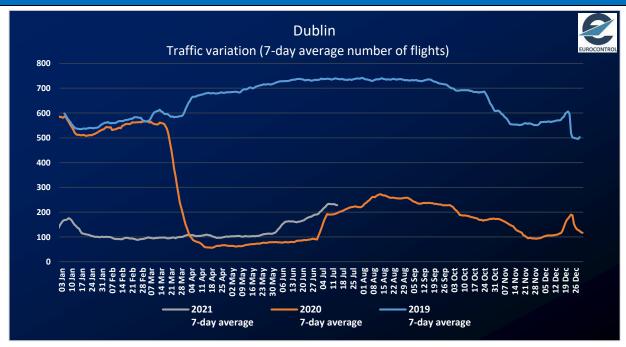
EUROCONTROL Airport Briefings 14 July 2021

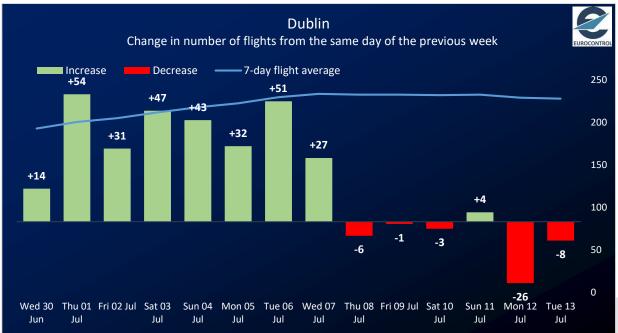




- Total flights lost since 1 March 2020: 251,826 flights
- Current flight status: 228 daily flights or -69% vs 2019 (7-day average)¹
- Current ranking: 39th
- Busiest airline: Ryanair with 100 average daily flights¹ (-61% vs. 2019)
- **Busiest destination country:** *United-Kingdom with 26 average daily flights*¹ (-80% vs. 2019)
- **Busiest destination airport:** London/Heathrow with 5 average daily flights¹ (-72% vs. 2019)
- Mostly international traffic (-69% vs 2019) with low cost airlines and traditional scheduled airlines

2020/21 Traffic Evolution









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Traffic Composition

Rank
39th
2 vs. prev. week

Flights (arr+dep)	Actual	riangle vs prev. week	△ vs 2020	△ vs 2019
Total (07-13 July)	1,596	↓ 13	↑ 221	↓ 3,568
Average daily	228	↓ 2 (-1%)	个 32 (+16%)	↓ 510 (-69%)

Rank evolution	Top 5 Aircraft Operators (07-07-2021 - 13-07-2021)										
over 1 week	Aircraft Operator	Average daily departures		∆ over 1 week		% over 1 week	% v	s 2019			
→	Ryanair	100		71	+2	+2%		-61%			
→	Aer Lingus	38		71	+2	+6%		-82%			
→	DHL Express	7		→	+0	+0%	71	+333%			
→	Lufthansa	7		2	-0	-4%	*	-53%			
→	KLM	6		→	+0	+0%	*	-45%			

Rank evolution	Top 5 Destination Countries (07-07-2021 - 13-07-2021)											
over 1 week	Destination country	Average daily departures		ver 1 eek	% over 1 week	% vs 2019						
→	United Kingdom	26	71	+1	+3%	-80%						
→	Spain	13	3	-1	-4%	-69%						
→	Germany	9	3	-0	-2%	-63%						
→	United States	8	71	+0	+2%	-70%						
→	France	6	**	-1	-19%	-75%						

Rank evolution	Top 5 Destination Airports (07-07-2021 - 13-07-2021)											
over 1 week	Destination airport	Average daily departures	1	ver 1 eek	% over 1 week	% vs 2019						
→	London/Heathrow	5	→	+0	+0%	*	-72%					
→	Amsterdam	5	71	+0	+6%	*	-60%					
7 +1	London/Stansted	4	71	+0	+7%	*	-55%					
<u></u> -1	Frankfurt	4	*	-0	-3%	*	-48%					
→	Chicago O Hare Intl	3	71	+0	+14%	**	-25%					

Flight Category (07-07-2021 - 13-07-2021)									
Flight Category		over 1 week	% over 1 week	Δν	s 2019	% vs 2019			
Internal	3	*	-4	-16%	2	-7	-71%		
International	225	*	-4	-0%	**	-502	-69%		
Round Robin Flights	0	*	-2	-50%	→	+0	+0%		

Aircraft Category (07-07-2021 - 13-07-2021)									
Aircraft Category	Average daily flights		over 1 reek	% over 1 week	∆ vs 2019		% vs 2019		
Narrow body	164	<u>9</u>	-4	-0%	<u>31</u>	-369	-69%		
Wide body	28	71	+6	+3%	3	-38	-58%		
Very large aircraft	5	2	-4	-11%	3	-5	-53%		
Regional jet	15	71	+11	+11%	21	-29	-66%		
Commuter (TurboP)	3	71	+4	+20%	2	-65	-95%		
Other	14	3	-23	-19%	24	-2	-10%		

Market Segments (07-07-2021 - 13-07-2021)										
Segment	Average daily flights			over 1 week	% over 1 week	Δ vs 2019		% vs 2019		
Traditional scheduled	89		71	+10	+2%	*	-319	-78%		
Low-cost	103			-2	-0%	*	-192	-65%		
Non-scheduled	6		71	+9	+28%	*	-3	-31%		
All cargo	16			-4	-3%	71	+7	+70%		
Business aviation	12		3	-20	-19%	*	-4	-23%		
Other types	2		3	-3	-21%	71	+1	+120%		

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Notes:

¹ Period between 07-07 – 13-07/2021 (as compared to the equivalent week in 2019). Contacts: Aviation Intelligence Unit <u>Aviation.Intelligence@eurocontrol.int</u>



