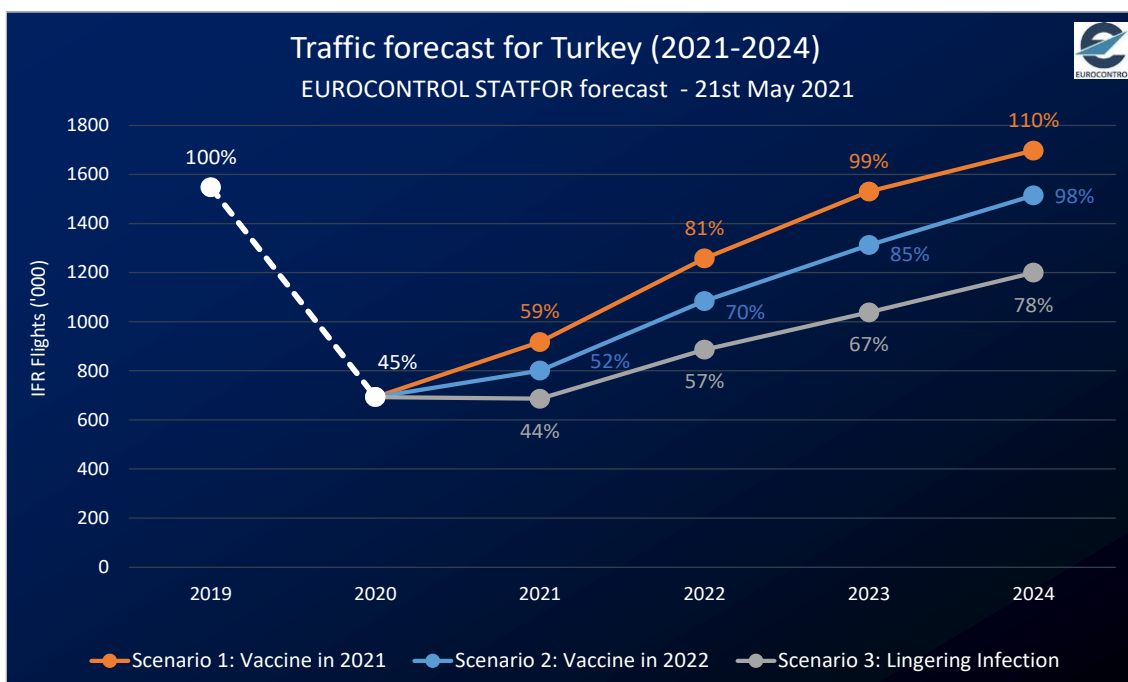
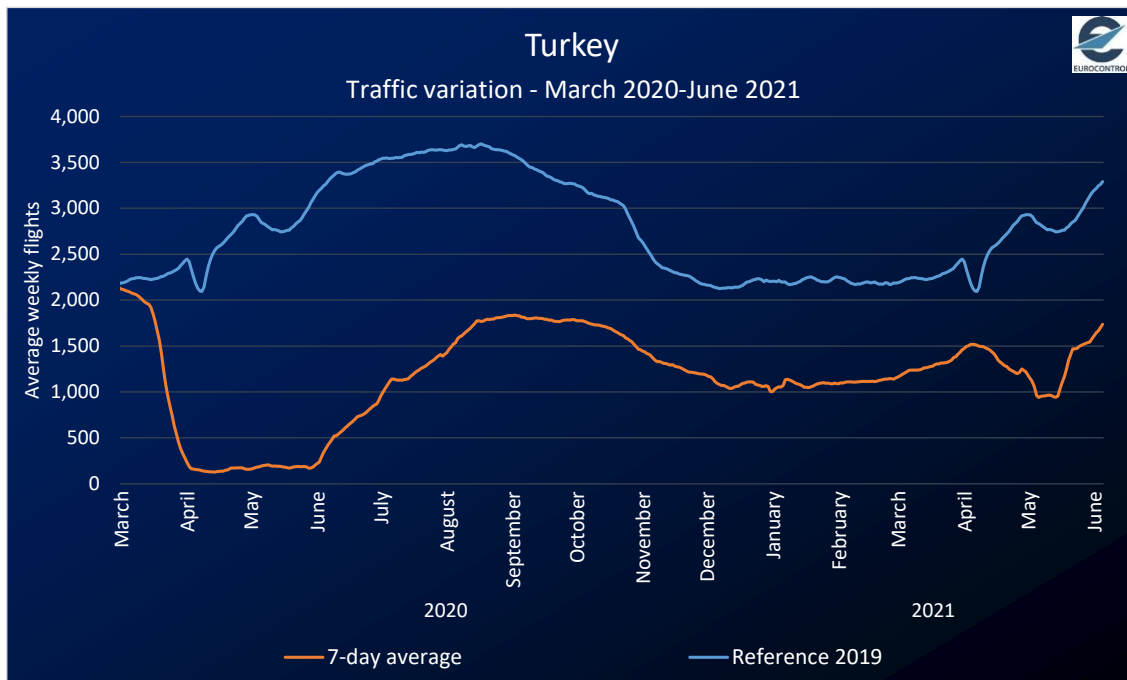




Turkey

- Total flights lost since 1 March 2020: 0.7M flights
- Current flight status: 1736 daily flights or -47% vs 2019 (7-day average)¹
- Traffic forecast: 52% of 2019 in 2021 & 70% in 2022²
- GDP: +5.1% in 2021 & +3.1% in 2022 (vs. previous year)³
- Vaccination: 15.1 per hundred people fully vaccinated⁴
- Busiest airport: Istanbul IGA with 658 average daily flights¹ (-46% vs. 2019)
- Busiest airline: Turkish Airlines with 865 average daily flights¹ (-39%vs2019)

2020/21 Traffic Evolution & 2021/24 Outlook



Traffic Composition

Airport	Average daily flights (Dep/Arr)	% vs 2019
Iga Istanbul Airport	658	-46%
Istanbul/Sabiha Gokcen	505	-24%
Antalya	282	-66%
Ankara-Esenboga	163	-35%
Izmir-Adnan-Menderes	144	-38%

Aircraft Operator	Average daily flights	% vs 2019
Turkish Airlines	865	-39%
Pegasus	368	-26%
SunExpress	96	-43%
Ukraine International	35	+63%
Skyup Airlines	24	+479%

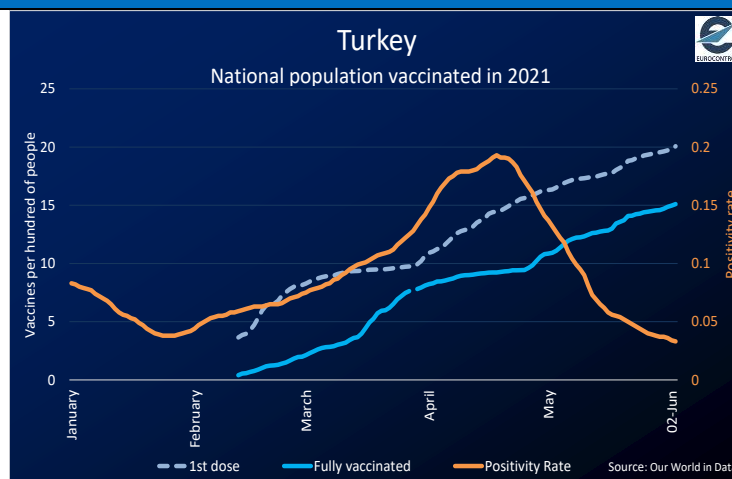
Country pair	Average daily flights	% vs 2019
from/to TURKEY	754	-25%
from/to GERMANY	139	-59%
from/to UKRAINE	133	+33%
from/to IRAQ	33	-42%
from/to IRAN, ISLAMIC REPUBLIC OF	30	-34%

Flight Category	Average daily flights	% vs 2019
Internal	751	-25%
International	982	-57%
Round Robin Flights	2	-76%

Aircraft Category	Average daily flights	% vs 2019
Narrow body	1,395	-48%
Wide body	162	-53%
Very Large Aircraft	79	-33%
Other	69	-26%
Regional Jet	30	-29%
Commuter (TurboP)	3	+13%

Market Segment	Average daily flights	% vs 2019
Traditional Scheduled	913	-45%
Lowcost	483	-52%
Charter	151	-66%
All-Cargo	99	+99%
Business Aviation	77	-18%
Military	7	-72%
Other Types	6	-76%

Vaccination Progress



SUPPORTING EUROPEAN AVIATION



Data Sources:

- 1 Period between 31-05 – 06-06/2021 (as compared to the same week in 2019, 03-06 – 09-06/2019).
- 2 EUROCONTROL STATFOR forecast (21 May 2021) Scenario No.2.
- 3 GDP growth assumptions used in STATFOR scenario No.2 forecast. Source: Oxford Economics, March 2021.
- 4 Number of people fully vaccinated on 2 June 2021. Source: [Our World in Data](https://ourworldindata.org).

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