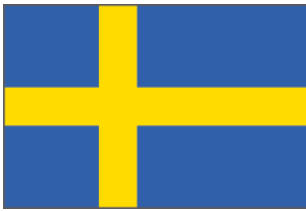


COVID-19 Impact on EUROCONTROL Member States

EUROCONTROL States Briefings

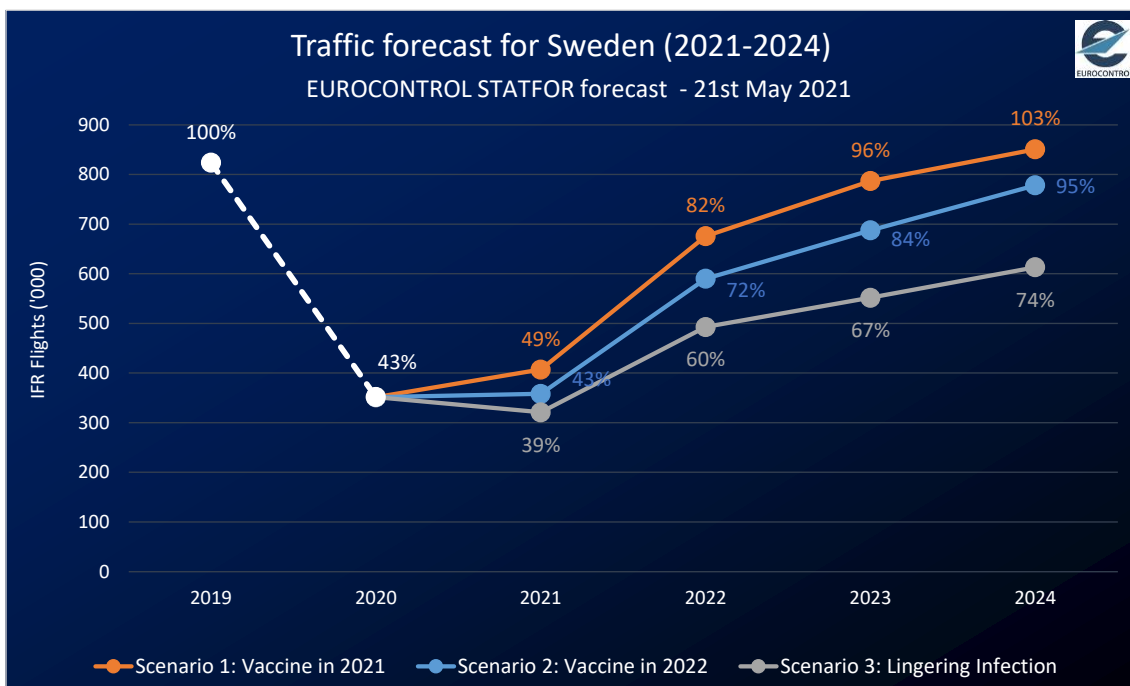
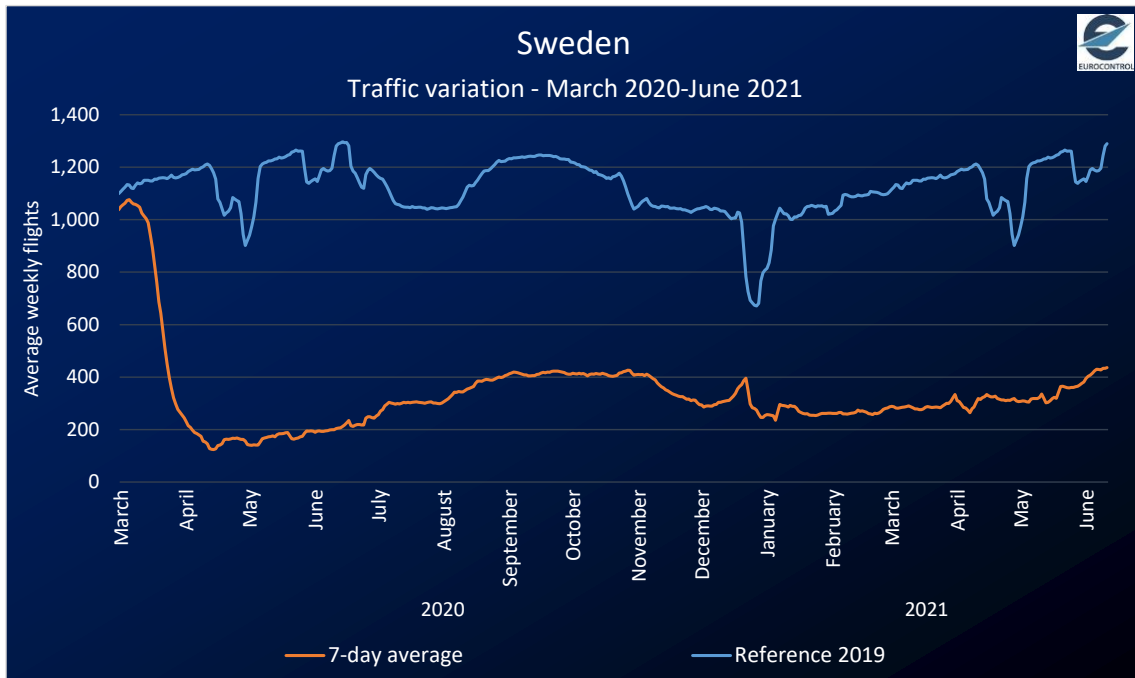
Monday, 14 June 2021



Sweden

- Total flights lost since 1 March 2020: 372,000 flights
- Current flight status: 437 daily flights or -66% vs 2019 (7-day average) ¹
- Traffic forecast: 43% of 2019 in 2021 & 72% in 2022 ²
- GDP: +2.7% in 2021 & +2.9% in 2022 (vs. previous year) ³
- Vaccination: 18.74 per hundred people fully vaccinated ⁴
- Busiest airport: Stockholm with 188 average daily flights¹ (-74% vs. 2019)
- Busiest airline: SAS with 80 average daily flights¹ (-78% vs. 2019)

2020/21 Traffic Evolution & 2021/24 Outlook



Traffic Composition

Airport	Average daily flights (Dep/Arr)	% vs 2019
Stockholm/Arlanda	188	-74%
Gotenborg/Landvetter	69	-68%
Stockholm-Bromma	63	-65%
Malmoe/Sturup	48	-43%
Visby	25	-26%

Aircraft Operator	Average daily flights	% vs 2019
SAS	80	-78%
Braathens Regional	27	-65%
Wizz Air	19	-41%
Ryanair	16	-68%
Lufthansa	14	-61%

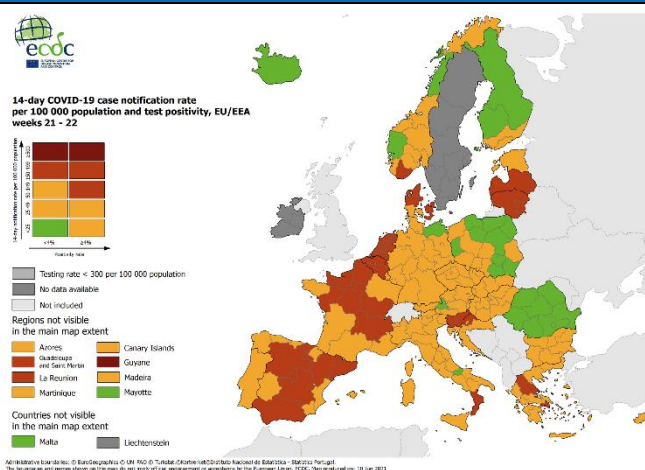
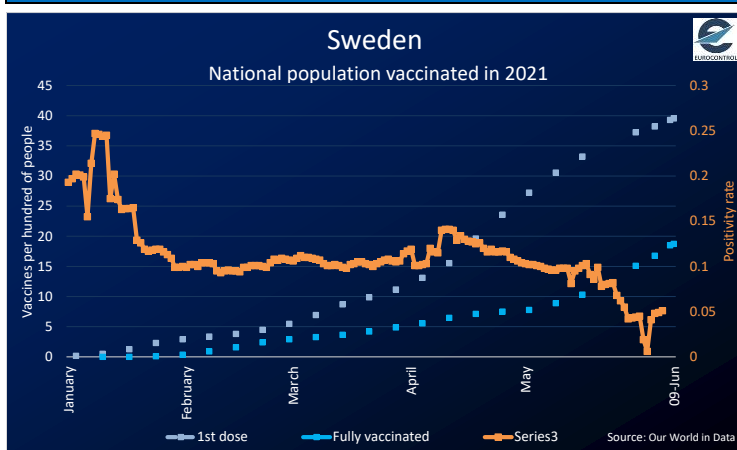
Country pair	Average daily flights	% vs 2019
from/to SWEDEN	186	-55%
from/to GERMANY	34	-66%
from/to SPAIN	26	-60%
from/to DENMARK	19	-72%
from/to FINLAND	18	-81%

Flight Category	Average daily flights	% vs 2019
Internal	171	-57%
International	251	-72%
Round Robin Flights	15	-2%

Aircraft Category	Average daily flights	% vs 2019
Narrow body	185	-74%
Other	123	-20%
Commuter (TurboP)	79	-60%
Regional Jet	31	-81%
Wide body	16	-68%
Very Large Aircraft	2	-73%

Market Segment	Average daily flights	% vs 2019
Traditional Scheduled	198	-75%
Business Aviation	71	-24%
Lowcost	54	-80%
All-Cargo	43	-20%
Other Types	37	-6%
Charter	26	-33%
Military	7	-29%

Vaccination Progress



Source: *European Centre for Disease Prevention and Control*

SUPPORTING EUROPEAN AVIATION



Data Sources:

- 1 Period between 06-06 – 12-06/2021 (as compared to the same week in 2019, 09-06 – 15-06/2019).
- 2 EUROCONTROL STATFOR forecast (21 May 2021) Scenario No.2.
- 3 GDP growth assumptions used in STATFOR scenario No.2 forecast. Source: Oxford Economics, March 2021.
- 4 Number of people fully vaccinated on 9th June 2021. Source: [Our World in Data](https://ourworldindata.org).

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