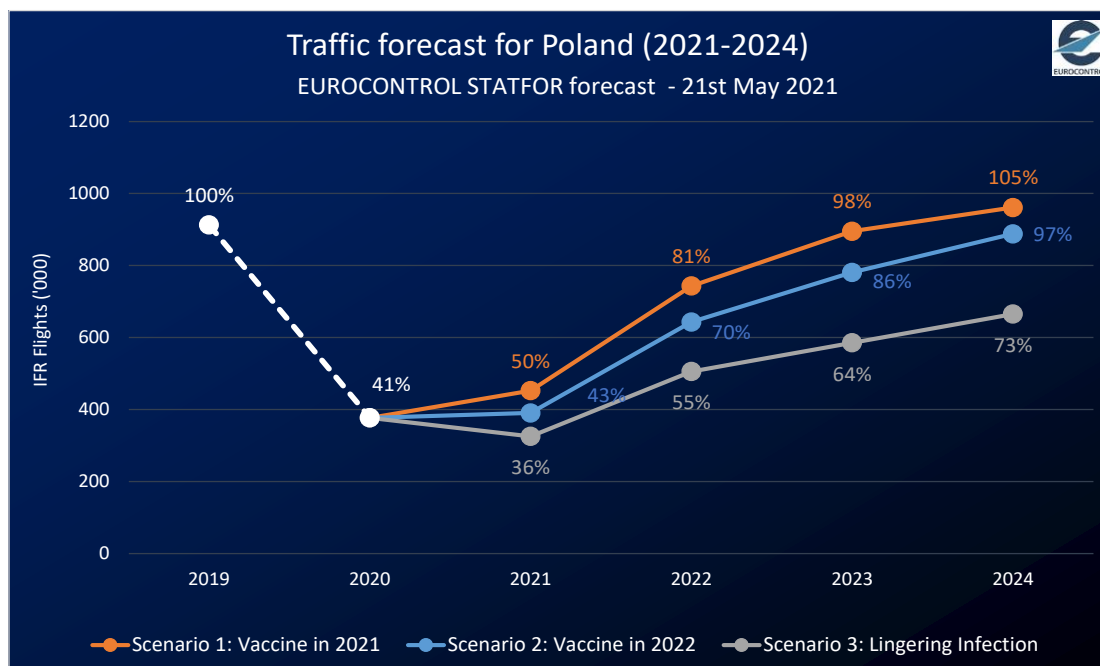
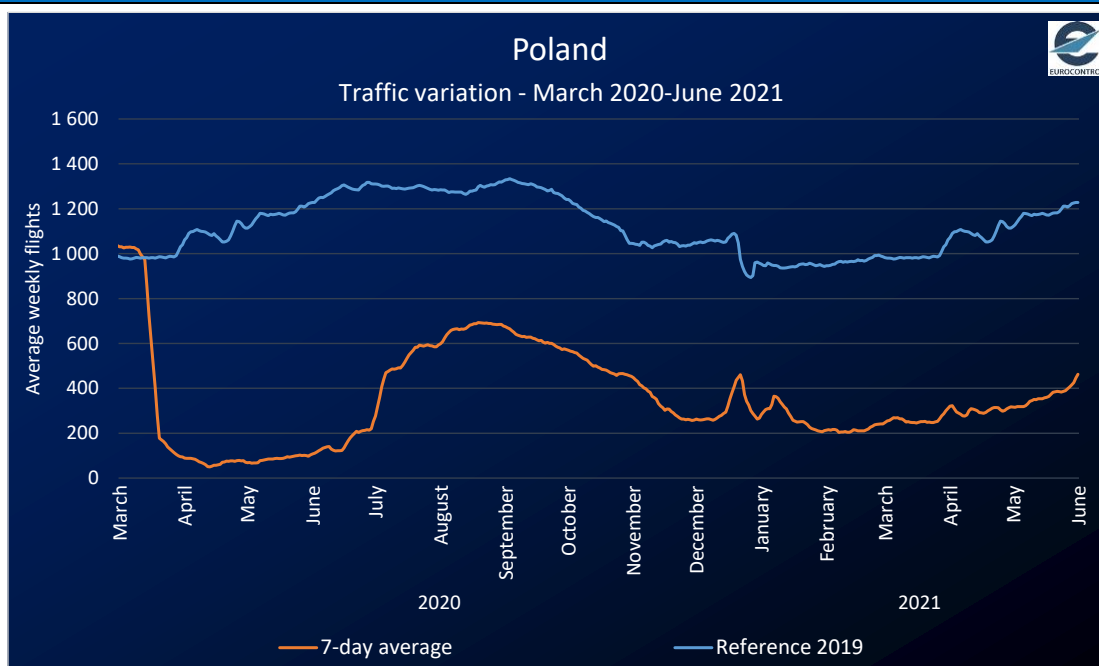




Polska

- Całkowita liczba utraconych lotów od 1 marca 2020 r.: 355'000 lotów
- Obecny stan lotów: 463 lotów dziennie lub -62% w por. z 2019 (średnia dla 7 dni)¹
- Prognoza ruchu lotniczego: 43% z 2019 w 2021 i 70% w 2022²
- PKB: +3,9% w 2021 i +4,4% w 2022 (w por. z rokiem ub.)³
- Szczepienia: 19,29 na sto osób w pełni zaszczepionych⁴
- Port lotniczy o największym natężeniu ruchu: Warszawa z dzienną średnią lotów 208¹ (-62% w por. z 2019)
- Linia lotnicza o największym natężeniu ruchu: LOT z dzienną średnią lotów 111¹ (-67% w por. z 2019)

Zmiany w ruchu lotniczym 2020/21 i prognozy na 2021/24



COVID-19 Impact on EUROCONTROL Member States

EUROCONTROL States Briefings

Piątek, 4 czerwca 2021 r.



Skład ruchu lotniczego

Top 5 Airports (27-05-2021 - 02-06-2021)		
Airport	Average daily flights (Dep/Arr)	% vs 2019
Warsaw/Okęcie	208	-62%
Katowice/Pyrzowice	55	-56%
Krakow/Balice	55	-71%
Gdansk/Rebiechowo	52	-62%
Wroclaw/Strachowice	41	-57%

Top 5 Aircraft Operators (27-05-2021 - 02-06-2021)		
Aircraft Operator	Average daily flights	% vs 2019
LOT	111	-67%
Ryanair	72	-69%
Wizz Air	36	-77%
Enter Air Sp.z.O.O.	32	-44%
Lufthansa	17	-77%

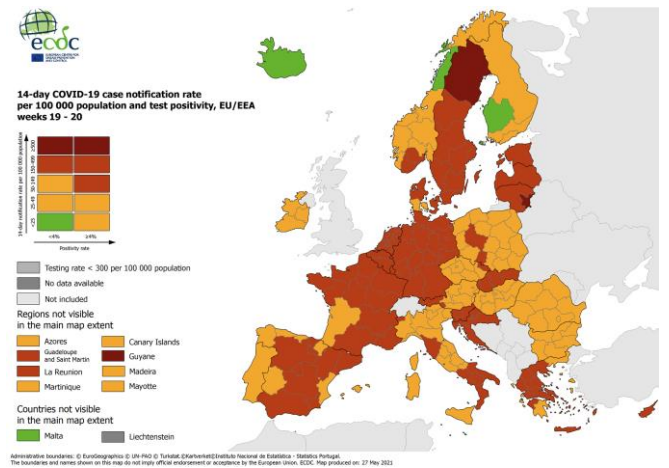
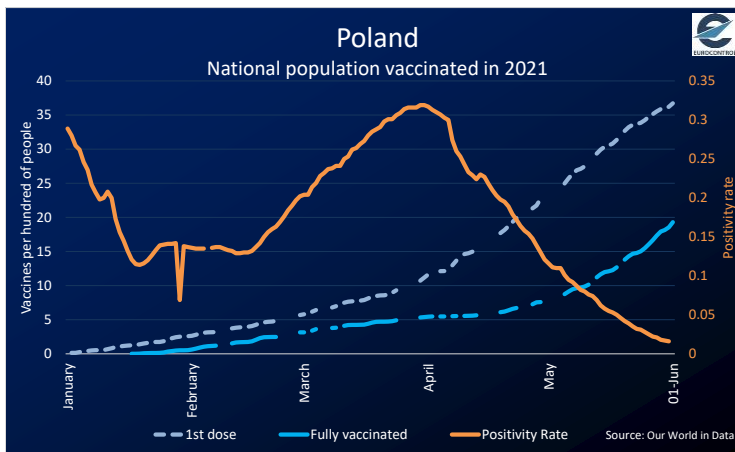
Top 5 City Pairs (27-05-2021 - 02-06-2021)		
Country pair	Average daily flights	% vs 2019
from/to POLAND	80	-36%
from/to GERMANY	55	-67%
from/to UNITED KINGDOM	29	-80%
from/to GREECE	29	-54%
from/to SPAIN	25	-48%

Flight Category (27-05-2021 - 02-06-2021)		
Flight Category	Average daily flights	% vs 2019
Internal	61	-45%
International	382	-65%
Round Robin Flights	19	+28%

Aircraft Category (27-05-2021 - 02-06-2021)		
Aircraft Category	Average daily flights	% vs 2019
Narrow body	245	-68%
Other	106	+8%
Regional Jet	66	-69%
Commuter (TurboP)	30	-75%
Wide body	14	-44%
Very Large Aircraft	1	-43%

Market Segment (27-05-2021 - 02-06-2021)		
Market Segment	Average daily flights	% vs 2019
Traditional Scheduled	155	-72%
Lowcost	109	-74%
Charter	72	-41%
Business Aviation	53	+17%
Other Types	39	+22%
Military	19	-30%
All-Cargo	16	-25%

Postęp szczepień



SUPPORTING EUROPEAN AVIATION



Data Sources:

- 1 Period between 27-05 – 02-06/2021 (as compared to the same week in 2019, 30-05 – 05-06/2019).
- 2 EUROCONTROL STATFOR forecast (21 May 2021) Scenario No.2.
- 3 GDP growth assumptions used in STATFOR scenario No.2 forecast. Source: Oxford Economics, March 2021.
- 4 Number of people fully vaccinated on 01 June 2021. Source: [Our World in Data](https://ourworldindata.org/).

Contacts: Aviation Intelligence Unit

Aviation.Intelligence@eurocontrol.int

