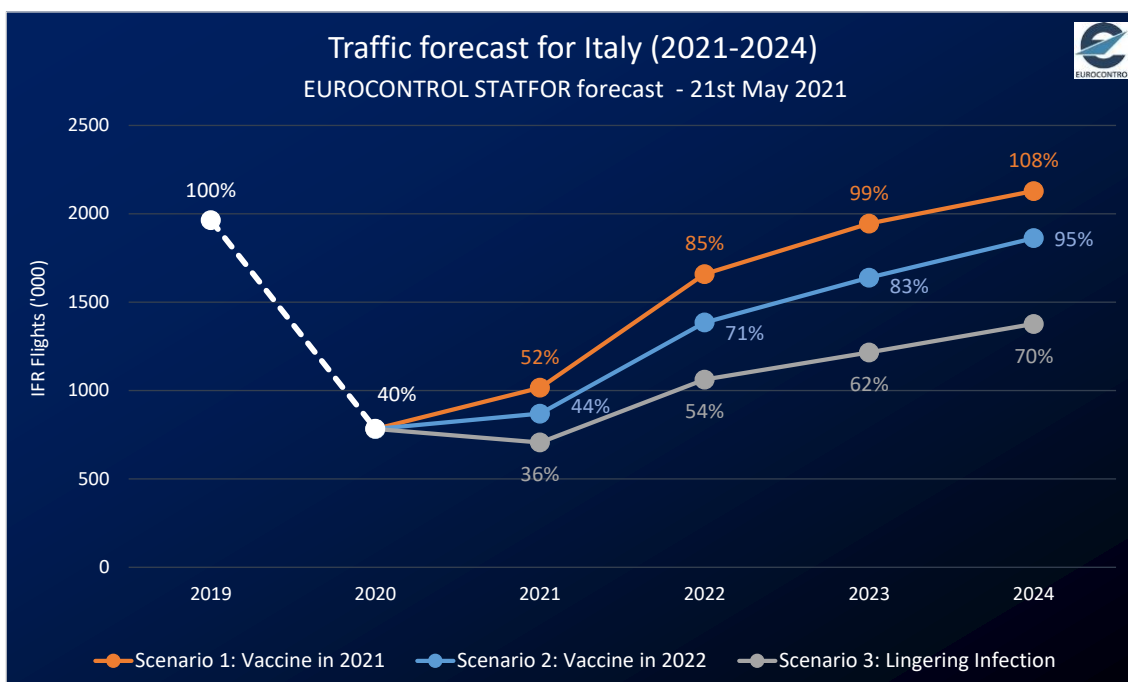
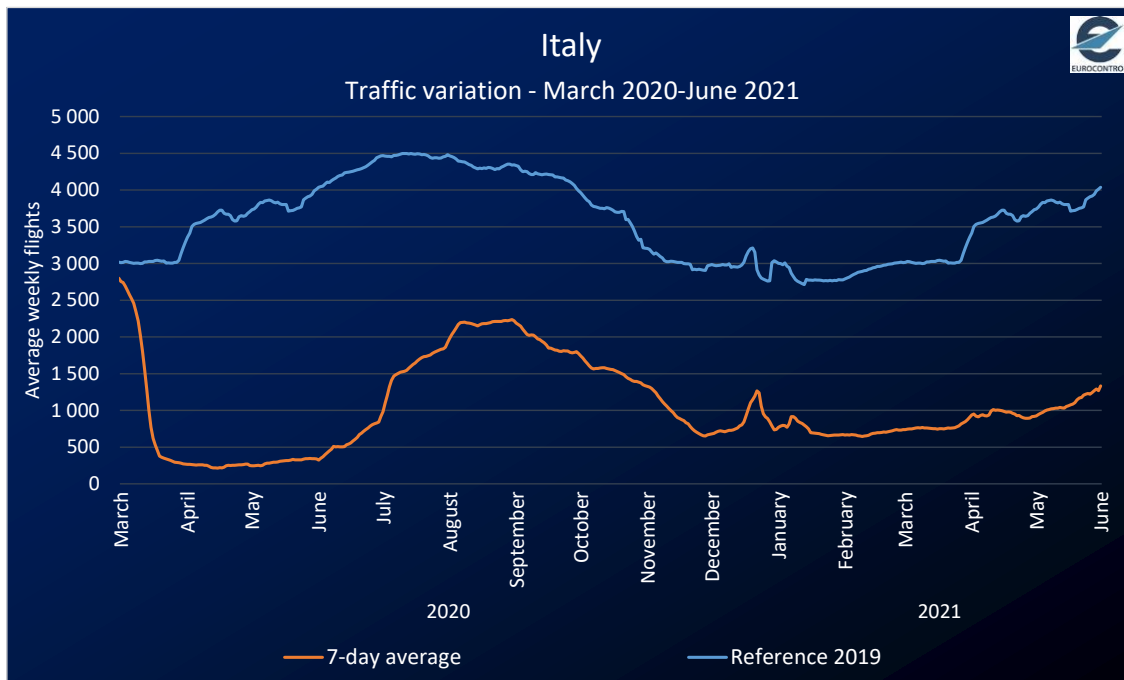




Italy

- **Total flights lost since 1 March 2020:** 1,2M flights
- **Current flight status:** 1,332 daily flights or -67% vs 2019 (7-day average)¹
- **Traffic forecast:** 44% of 2019 in 2021 & 71% in 2022²
- **GDP:** +4.6% in 2021 & +4.5% in 2022 (vs. previous year)³
- **Vaccination:** 19.65 per hundred people fully vaccinated⁴
- **Busiest airport:** Milan MXP with 238 average daily flights¹ (-61% vs. 2019)
- **Busiest airline:** Alitalia with 185 average daily flights¹ (-68% vs. 2019)

2020/21 Traffic Evolution & 2021/24 Outlook



COVID-19 Impact on EUROCONTROL Member States

EUROCONTROL States Briefings

Thursday, 3 June 2021



Traffic Composition

| Top 5 Airports (26-05-2021 - 01-06-2021) | | |
|--|---------------------------------|-----------|
| Airport | Average daily flights (Dep/Arr) | % vs 2019 |
| Milan/Malpensa | 238 | -61% |
| Rome/Fiumicino | 230 | -75% |
| Milan/Linate | 160 | -51% |
| Catania Fontanarossa | 99 | -60% |
| Venice/Tessera | 89 | -70% |

| Top 5 Aircraft Operators (26-05-2021 - 01-06-2021) | | |
|--|-----------------------|-----------|
| Aircraft Operator | Average daily flights | % vs 2019 |
| Alitalia | 185 | -68% |
| Ryanair | 180 | -75% |
| Wizz Air | 53 | -38% |
| easyJet | 50 | -87% |
| DHL Express | 38 | +16% |

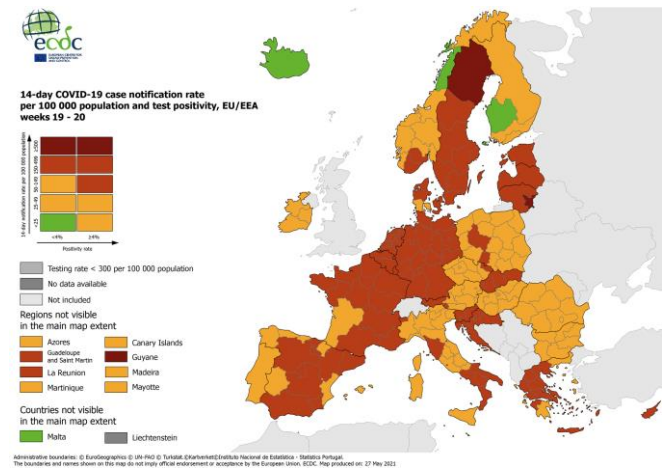
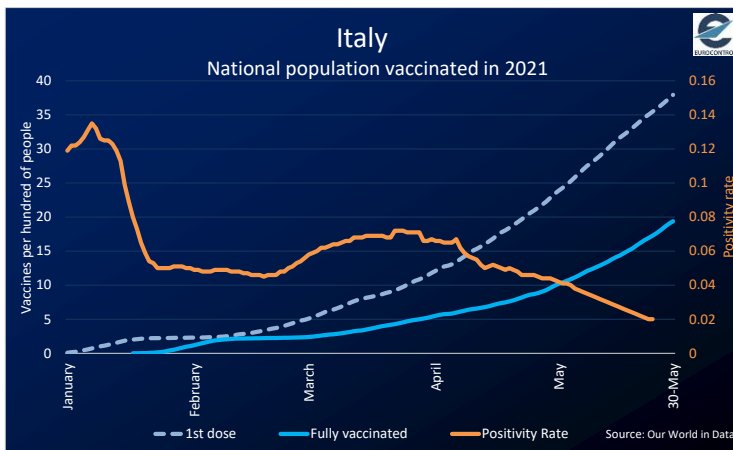
| Top 5 City Pairs (26-05-2021 - 01-06-2021) | | |
|--|-----------------------|-----------|
| Country pair | Average daily flights | % vs 2019 |
| from/to ITALY | 521 | -42% |
| from/to GERMANY | 131 | -72% |
| from/to FRANCE | 107 | -71% |
| from/to SPAIN | 87 | -75% |
| from/to UNITED KINGDOM | 56 | -86% |

| Flight Category (26-05-2021 - 01-06-2021) | | |
|---|-----------------------|-----------|
| Flight Category | Average daily flights | % vs 2019 |
| Internal | 498 | -44% |
| International | 811 | -74% |
| Round Robin Flights | 23 | +30% |

| Aircraft Category (26-05-2021 - 01-06-2021) | | |
|---|-----------------------|-----------|
| Aircraft Category | Average daily flights | % vs 2019 |
| Narrow body | 748 | -75% |
| Other | 319 | -8% |
| Regional Jet | 126 | -63% |
| Wide body | 84 | -58% |
| Commuter (TurboP) | 32 | -53% |
| Very Large Aircraft | 23 | -57% |

| Market Segment (26-05-2021 - 01-06-2021) | | |
|--|-----------------------|-----------|
| Market Segment | Average daily flights | % vs 2019 |
| Traditional Scheduled | 477 | -73% |
| Lowcost | 353 | -79% |
| Business Aviation | 273 | -19% |
| All-Cargo | 110 | +20% |
| Other Types | 42 | +6% |
| Charter | 39 | -43% |
| Military | 37 | +8% |

Vaccination Progress



Source : *European Centre for Disease Prevention and Control*

SUPPORTING EUROPEAN AVIATION



Data Sources:

- 1 Period between 26-05 – 01-06/2021 (as compared to the same week in 2019, 29-05 – 04-06/2019).
- 2 EUROCONTROL STATFOR forecast (21 May 2021) Scenario No.2.
- 3 GDP growth assumptions used in STATFOR scenario No.2 forecast. Source: Oxford Economics, March 2021.
- 4 Number of people fully vaccinated on 30 May 2021. Source: *Our World in Data*.

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