## **COVID-19 Impact on EUROCONTROL Member States**

EUROCONTROL States Briefings

Wednesday, 16 June 2021

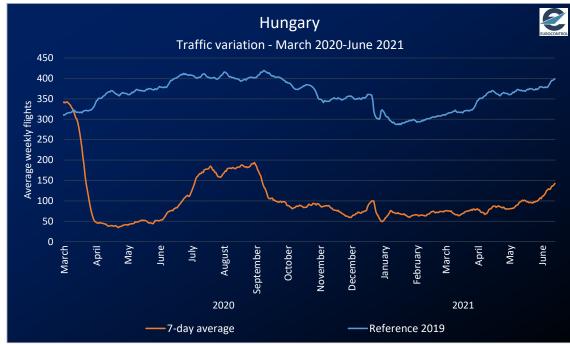


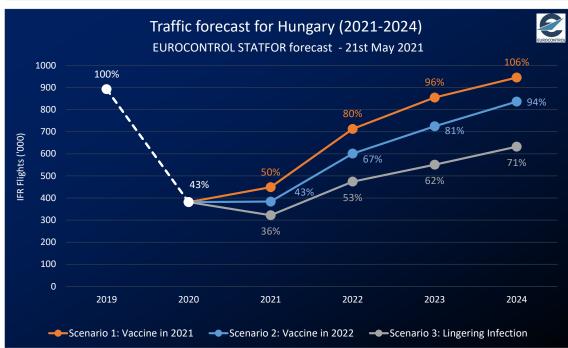


# Hungary

- Total flights lost since 1 March 2020: 123,000 flights
- Current flight status: 143 daily flights or -64% vs 2019 (7-day average) <sup>1</sup>
- Traffic forecast: 43% of 2019 in 2021 & 67% in 2022 <sup>2</sup>
- **GDP:** +4.8% in 2021 & +4.4% in 2022 (vs. previous year) <sup>3</sup>
- Vaccination: 42.57 per hundred people fully vaccinated <sup>4</sup>
- **Busiest airport:** Budapest with 124 average daily flights<sup>1</sup> (-66% vs. 2019)
- Busiest airline: Ryanair with 26 average daily flights<sup>1</sup> (-48% vs. 2019)

#### 2020/21 Traffic Evolution & 2021/24 Outlook









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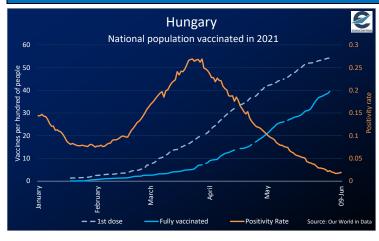


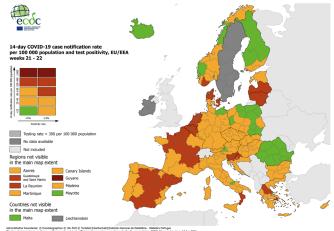
### Traffic Composition

Top 5 Airp	orts (08-06-2021 - 14-06-2021)	EUROCONTRI
Airport	Average daily flights (Dep/Arr)	% vs 2019
Budapest/Ferihegy	124	<b>3</b> -66%
Per	9	7 +43%
Sarmellek/Balaton	4	-4%
Kecskemet	3	→ +0%
Nyiregyhaza	3	<b>7</b> +43%
Top 5 Aircraft C	Operators (08-06-2021 - 14-06-202	21) EUROCONTRO
Aircraft Operator	Average daily flights	% vs 2019
Ryanair	26	-48%
Wizz Air	18	-81%
Lufthansa	7	-70%
Jet-Stream Ltd	5	<b>7</b> +278%
KLM	4	-50%
Top 5 City I	Pairs (08-06-2021 - 14-06-2021)	EUROCONTRE
Country pair	Average daily flights	% vs 2019
from/to GERMANY	22	-67%
from/to ITALY	12	-56%
from/to UNITED KINGDOM	9	-81%
from/to FRANCE	9	-62%
from/to ROMANIA	8	-34%

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Flight Ca	tegory (08-06-2021 - 14-06-2	0211)
Flight Category	Average daily flights	% vs 201
Internal	2	<b>3</b> -619
International	139	<b>*</b> -65%
Round Robin Flights	2	<b>7</b> +569
Aircraft C	ategory (08-06-2021 - 14-06-2	2021)
Aircraft Category	Average daily flights	% vs 201
Narrow body	72	<b>5</b> -769
Other	45	<b>7</b> +129
Regional Jet	12	<b>&gt;&gt;</b> -389
Wide body	6	<b>&gt;</b> -539
Very Large Aircraft	4	<b>7</b> +299
Commuter (TurboP)	4	<b>&gt;&gt;</b> -809
Market So	egment (08-06-2021 - 14-06-2	2021)
Market Segment	Average daily flights	% vs 201
Lowcost	49	-749
Business Aviation	36	<b>7</b> +559
Traditional Scheduled	25	<b>&gt;</b> -829
All-Cargo	12	<b>77</b> +29
Charter	8	<b>3</b> -629
Other Types	8	<b>7</b> +109
Military	4	<b>&gt;</b> -469

#### Vaccination Progress





Source : <u>European Centre for Disease Prevention and Control</u>

#### SUPPORTING EUROPEAN AVIATION



#### **Data Sources:**

- <sup>1</sup> Period between 08-06 14-06/2021 (as compared to the same week in 2019, 11-06 17-06/2019).
- <sup>2</sup> EUROCONTROL STATFOR forecast (21 May 2021) Scenario No.2.
- <sup>3</sup> GDP growth assumptions used in STATFOR scenario No.2 forecast. Source: Oxford Economics, March 2021.
- <sup>4</sup> Number of people fully vaccinated on 09 June 2021. Source: <u>Our World in Data</u>.

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