



LEAVING COVID BEHIND: PREPARING FOR RECOVERY

Airport capacity and best practices webinar

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Airport Corner's Survey

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Supporting
European
Aviation



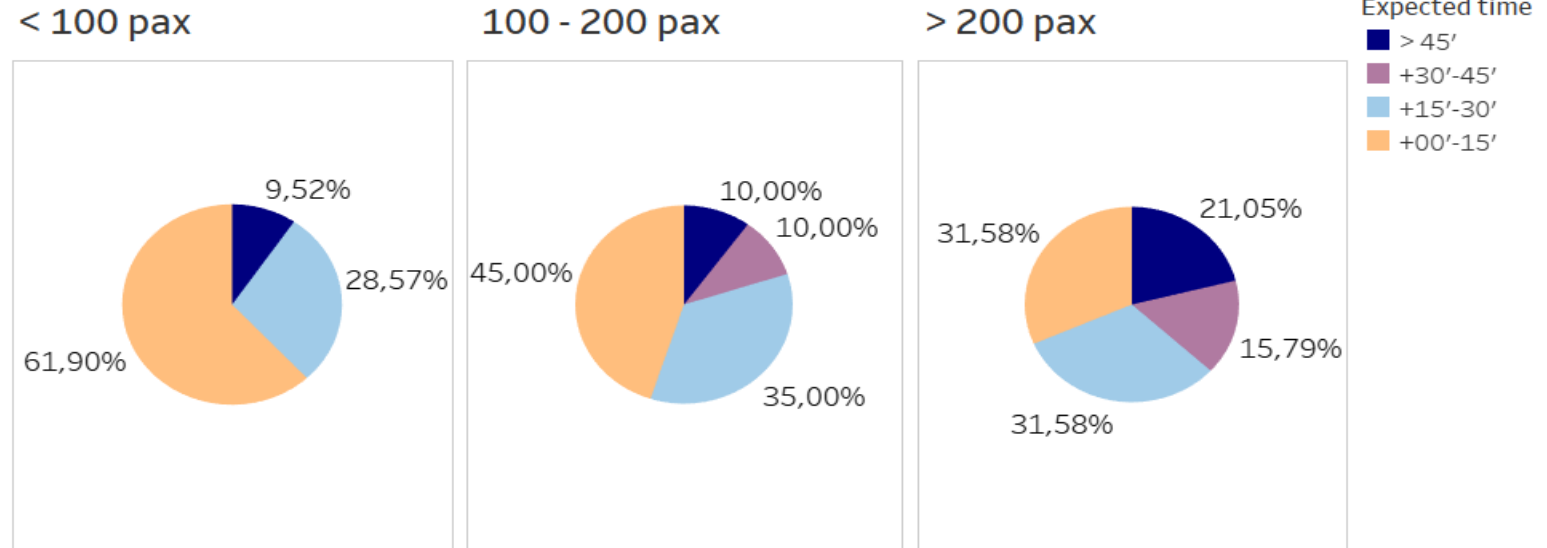
Summary Airport Corner Survey – Facts & Figures



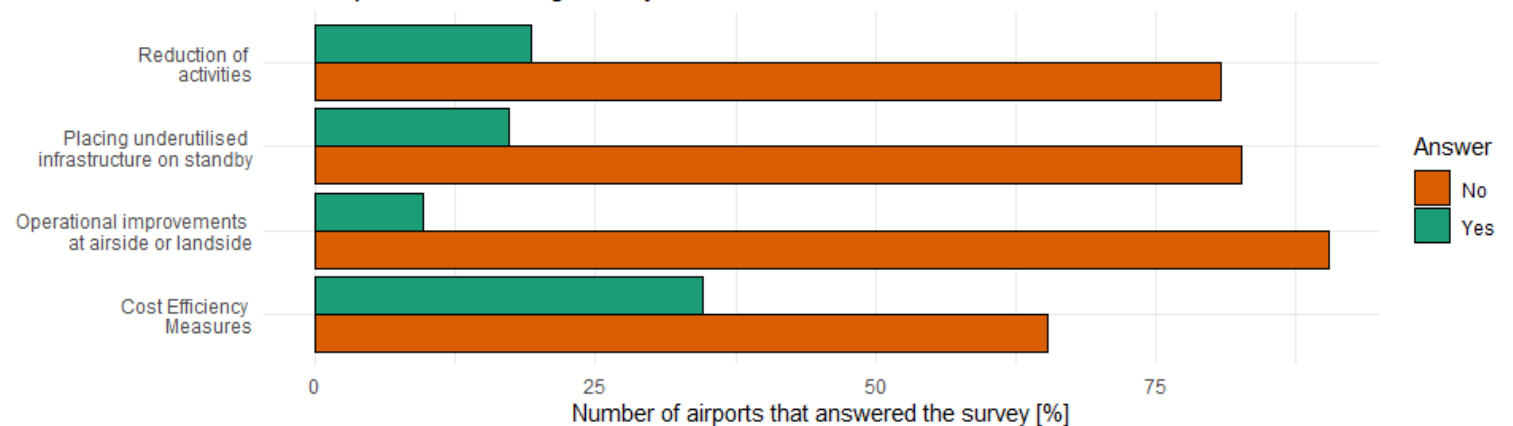
1. Increased of turnaround times, but...

2. Shift of capacity shortfall : **Airside -> landside**

3. 77% airports cover the risk of pandemic in their **contingency plans**.



What operational changes do you foresee for summer 2021?



Summary Airport Corner Survey – Identified Risks

1. 38% airports foresee **challenges** preventing them from handling 2021 traffic levels (Scenario 1).
2. Key issues:
 - a. **governmental measures** : Travel restriction, health passports
 - b. **landside constraints** : local sanitary measures and new procedures in the **terminal** may cause capacity shortfalls.
3. **UNCERTAINTY** is a brake to Predictibility & Airport Planning.

Summary Airport Corner Survey – Outlook for Recovery



1. Providing that they are informed early enough to get prepared:

- 32% airports can recover within 1 week, see less;
- 21% (i.e. 13 airports) will need more than 4 weeks to recover.

2. Key constraining factor for recovery: **social distancing & health measures**

3. Other challenges which airports expect :

- I. Additional workload related to COVID measures
- II. “instability” if recovery is weak
- III. uncertainty on testing facilities,



Summary Airport Corner Survey – Outlook for Recovery (Cont')



1. EUROCONTROL Support:
 - a. Providing traffic outlook,
 - b. Monitoring closely en-route delay
 - c. Coordinating to maximise predictability,
 - d. Disseminating best practices

2. NM will go on supporting you through :
 - a. its rolling seasonal NOP incl. six-week forecasts
 - b. its weekly NOP Recovery cell.
 - c. the [Airport Corner](#)
 - d. Airport Function in the NMOC and the Passenger Prediction tool