COVID-19 Impact on EUROCONTROL Member States
EUROCONTROL Briefing

Tuesday, 27 October 2020

Spain

- **COVID Crisis/Economy**: Spain is ranked 3rd in Europe (after UK and Italy) in terms of COVID deaths. Its economy has been hit the hardest in Europe with an expected GDP decrease in 2020 of -11.8% and job losses amounting to 0.7M up to September, which would double if we consider the people on furloughs.

- **Traffic**: Traffic reached its lowest point mid-April with -95% of 2019 and stayed below -90% until mid-June experiencing a sharp recovery in July. Traffic peaked on 1 August with 2,823 departing/arriving flights, slowly reducing during August only to accelerate its decline in September. Overall, Spain ranks 3rd in Europe (after UK and Germany) in terms of flights lost with -0.88M, and has lost -150M passengers.

- **Airports**: Madrid Barajas is the top airport in Spain with 355 average movements per day over the last week, -70% compared to last year, similar to other major Spanish airports. Airports in the Canary Islands have suffered smaller reductions (between -51% and -37%).

- **Aircraft Operators**: Major airlines operating in Spain are similarly affected with Ryanair operating last week at -71% last week, Vueling at -65% and Iberia at -72%. Airlines operating mainly in the Canary Islands (Binter, Canarias Airlines and Canary Fly) have suffered much smaller reductions.

- **Market segments**: All cargo remained stable, increasing in September. Non-scheduled were less affected than Traditional or Low Cost. Business aviation recovered quicker but the situation deteriorated in August.

- **Traffic flows**: Domestic flows remain the top flows (-44% over 2019) followed by flows from/to the UK, Germany and France. North-Africa is the top non-European flow closely followed by Middle-East.
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**Data Sources:**
1. Aena
2. Oxford Economics (16 October 2020)
3. Servicio Público de Empleo Estatal
4. John Hopkins University

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**SPAIN - Top 10 Airports**
Week from 19-Oct-2020 to 25-Oct-2020
avg daily movements (dep+arr) and % vs. 2019

- Madrid/Barajas: 355, -70%
- Barcelona: 276, -72%
- Palma De Mallorca: 200, -70%
- Las Palmas: 163, -53%
- Malaga: 146, -65%
- Tenerife Norte: 123, -37%
- Alicante: 92, -70%
- Arrecife Lanzarote: 81, -51%
- Ibiza: 78, -57%
- Valencia: 71, -65%

**SPAIN - Top 10 Aircraft Operators**
Week from 19-Oct-2020 to 25-Oct-2020
avg daily flights (dep+arr) and % vs. 2019

- RYANAIR: 241, -71%
- VUELING AIRLINES SA: 189, -65%
- IBERIA: 163, -60%
- AIR NOOSTRUM: 89, -59%
- AIR EUROPA: 87, -58%
- BINTER CANARIAS: 71, -35%
- EASYJET: 70, -80%
- CANARIAS AIRLINES: 58, -25%
- CANARY FLY S.L.: 32, -9%
- DHL EXPRESS: 29, 1%

**SPAIN - Top 10 Country Pairs**
Week from 19-Oct-2020 to 25-Oct-2020
avg daily flights (dep+arr) and % vs. 2019

- from/to SPAIN: 668, -44%
- from/to UNITED KINGDOM: 190, -78%
- from/to GERMANY: 134, -78%
- from/to FRANCE: 123, -67%
- from/to ITALY: 105, -80%
- from/to NETHERLANDS: 122, -70%
- from/to PORTUGAL: 16, -69%
- from/to BELGIUM: 12, -67%
- from/to MOROCCO: 21, -67%
- from/to SWEDEN: 21, -68%

**SPAIN - Top Region Pairs**
Week from 19-Oct-2020 to 25-Oct-2020
avg daily flights (dep+arr) and % vs. 2019

- From/To Europe: 1454, -67%
- From/To NON Europe: 29, -76%

**SUPPORTING EUROPEAN AVIATION**

1. Aena
2. Oxford Economics (16 October 2020)
3. Servicio Público de Empleo Estatal
4. John Hopkins University