

i- CALL FOR TENDERS

Call for Tenders No.: 20-110425-A

Title: Contracting of a long term loan (5 to 10 years) with banks

General: EUROCONTROL* is an intergovernmental organisation with 41 Member and 2 Comprehensive Agreement States. We are committed to building, together with our partners, a Single European Sky that will deliver the air traffic management (ATM) performance required for the twenty-first century and beyond.

Technical subject matter: 5 to 10-year revolving loan contract

Amount: Up to EUR 70,000,000

Period: 5 to 10 years

Type: Floating rate rolled over (possibility to choose between 1, 2, 3, 6, 9 month advances) based on EURIBOR (EURIBOR 01 page – Reuters).
or
Fixed rate based on the IRS Swap curve

Payment of interest: "in arrears".

Drawdowns of the loan will start before 31.12.2020 and will be possible over the entire duration of the loan period.

It should also be noted that EUROCONTROL reserves the right to spread the amount of 70,000,000 EUR across several banks, in tranches of minimum 10,000,000 EUR.

* EUROCONTROL – European Organisation for the Safety of Air Navigation
SUPPORTING EUROPEAN AVIATION

Member States: Albania, Armenia, Austria, Belgium, Bosnia and Herzegovina, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Georgia, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Moldova, Monaco, Montenegro, Netherlands, North Macedonia, Norway, Poland, Portugal, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, Turkey, Ukraine, United Kingdom.



The intended audience of this document are banks having a financial rating from AAA till A and have evidenced capacity to loan 10 million EUR or more.

Main selection, assessment and award criteria:

TECHNICAL CAPACITY CRITERIA
Financial rating of the tenderer (from AAA till A)
Evidenced capacity to loan 10 million EUR or more

TECHNICAL ASSESSMENT CRITERIA
Loan proposal made in EUR
Period of validity of tender minimum 5 years
Number of days in advance notice for the drawdowns
Method and conditions of conversion from variable to fixed rate or vice versa

The economically most advantageous offer will be established in accordance with the following:

For the Technical tender, a weighting of 25% is applied, for the financial tender, a weighting of 75%

Tender closing date: 30 October 2020 at 15:00 CET

Point of Contact: If you wish to receive the Call for Tenders please see the "Important Notice" below and if you have any other related questions, please contact:

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CF/AFS/PAR/Procurement
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If this Call for Tenders should interest you, please read the important information below:

IMPORTANT NOTICE

The full i-Call for Tenders documentation is in electronic format (.pdf) and shall be sent to potential tenderers by e-mail. Tenders **shall** also be submitted by e-mail.

If you wish to obtain the Call for Tenders documentation please read and follow carefully the instructions below:

1. Upon receipt of your request, the full Call for Tenders documentation will be sent in electronic format (.pdf or .xls) to you by the Contract Manager mentioned above.
2. EUROCONTROL accepts no responsibility whatsoever for the completeness, accuracy and/or timeliness of the transmission of the electronic documents (nor for the electronic documents themselves).
3. You may:
 - a) print out the documents;
 - b) forward the documents further on a strictly need to know basis (always fully acknowledging the source, i.e. EUROCONTROL), and
 - c) use print-outs of the electronic Call for Tenders documents for the submission of tenders (especially the Price Offer Form ref: E-TSF-E)
4. You may not:
 - a) modify, edit and/or change the electronic documents other than to submit the required info and to sign/stamp where required;
 - b) transmit such documents to any third person who has no need to know them;
 - c) post such documents on any private or public website;
 - d) alter the originating source (EUROCONTROL) and or copyright signs etc., and
 - e) transmit the documents without indication of the source.
5. Tenders **shall** be sent by e-mail for the attention of the Contract Manager mentioned in the tendering documentation and shall be made in strict accordance with the instructions given in the documentation accompanying the Call for Tenders.
6. If you are interested in being automatically notified of other EUROCONTROL Call for Tenders or Call for Interest, you may register in the EUROCONTROL Supplier Portal. In this case, please follow the 4-step process described on the following link: <https://www.eurocontrol.int/portal/supplier-portal>

An environmental notice:

With a view to reduce the exponential growth of paper consumption, we would invite you only to print out electronic documents received and/or request paper copies of the price enquiry documentation if you are actually considering to submit a tender.