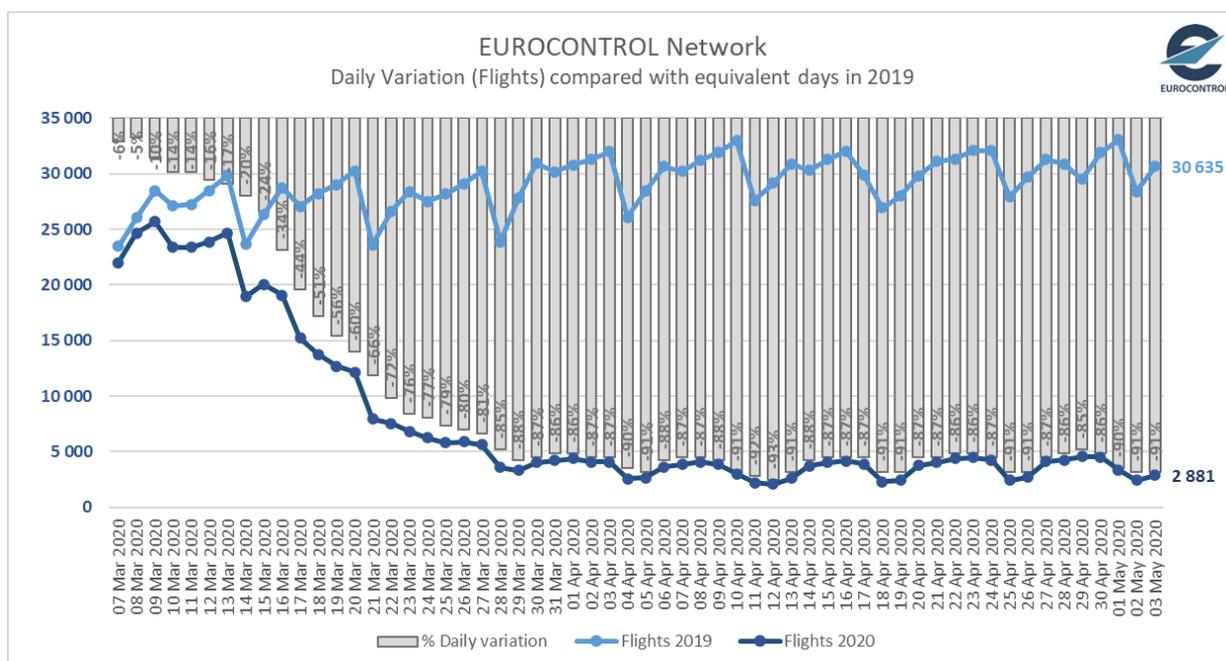


1. Summary points on the network situation:

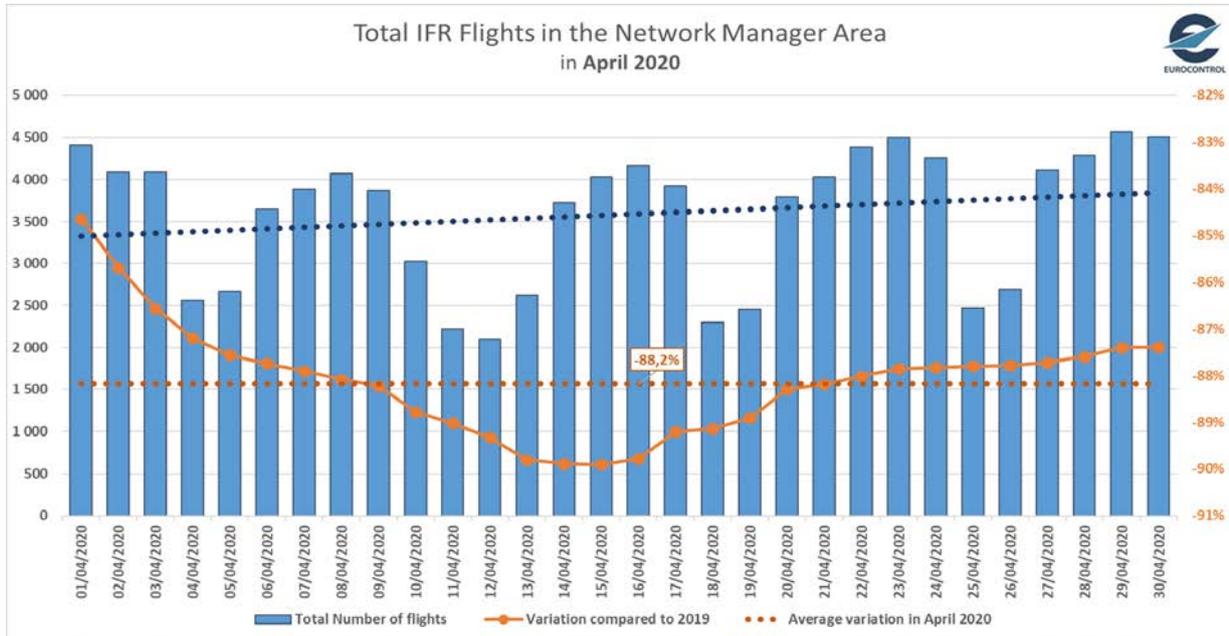
- **NM Network flights Sun 03 May: 2,881 flights -91.0% (27,754 fewer flights)**



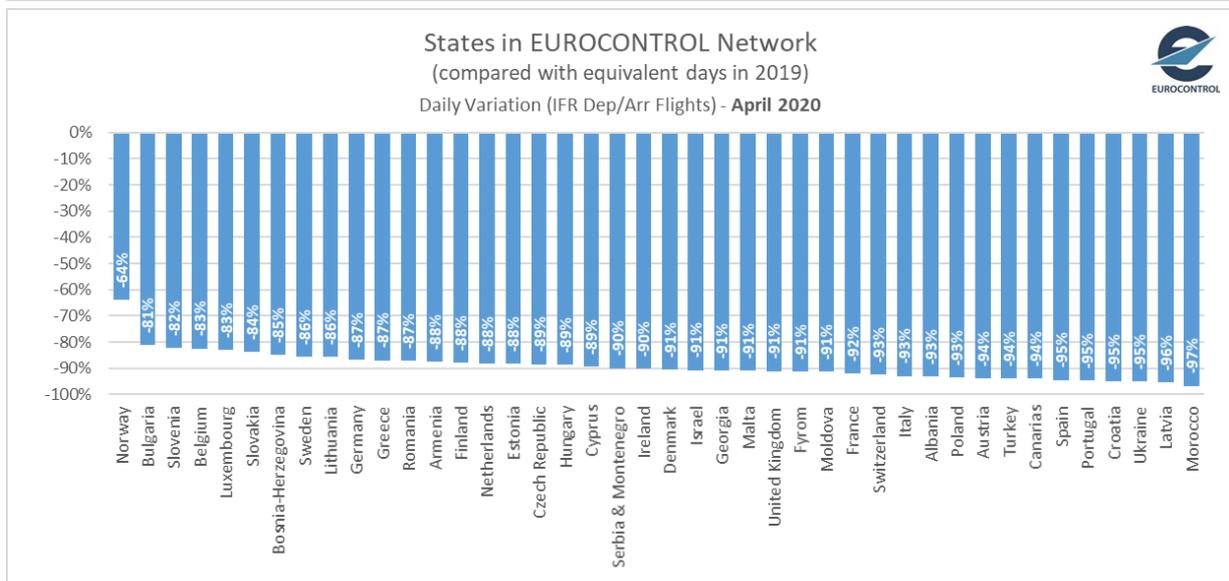
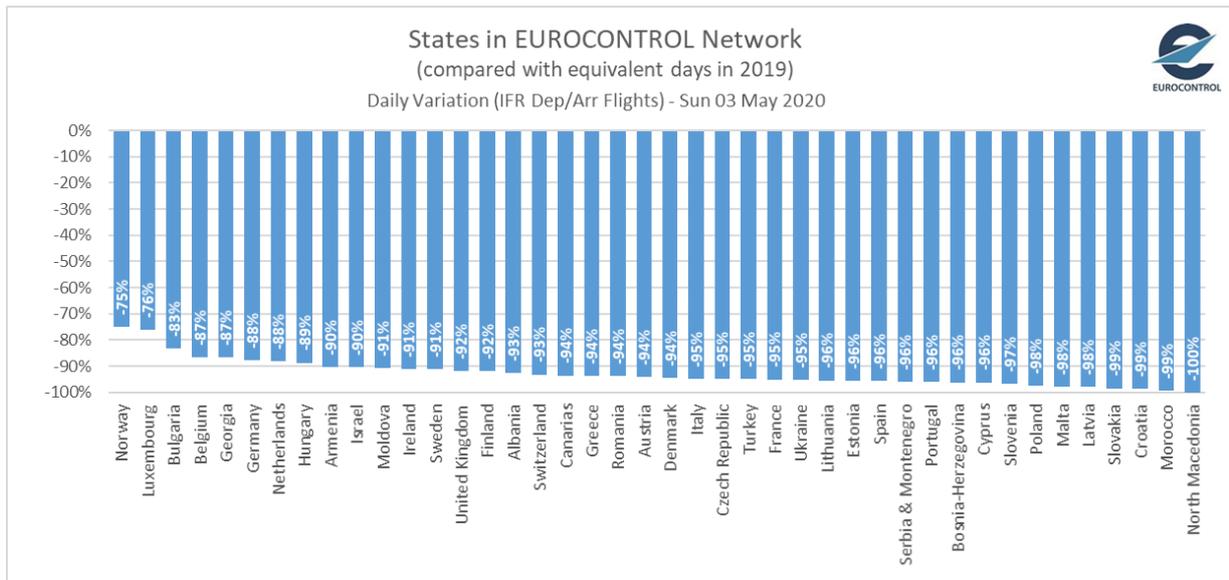
- **Week #18 (27 April – 03 May): 3,741 flights (daily avg) -87.9% (189,442 fewer flights)**
 - Saturday 02 May was the quietest day of the week with 2,451 flights.
 - The ‘deficit’ since 01 March 2020 totals **1,241,210** flights.

- **April 2020: 3,582 flights (daily avg) -88.2% (801,518 fewer flights)**
 - Sunday 12 April was the quietest day of April with 2,099 flights.
 - Wednesday 29 April was the busiest day of April with 4,567 flights
 - **DHL Express** (178) was the busiest operator with 178 movements, followed by **Widerøe** (153), **Lufthansa** (98), **Turkish Airlines** (85) and **SAS** (82).
 - **Bristow Norway AS** which transports crew to oil installations in the North Sea operated on average 88 flights per day, mostly from Bergen and Stavanger.
 - **Frankfurt** (218) was the busiest airport with an average of 218 movements per day, followed by **Heathrow** (177), **Schiphol** (152), **Leipzig** (148) and **Oslo** (145).

- **Since mid-April 2020, a change of trend must be noted with a slight increase of average traffic in absolute terms and compared to 2019.**

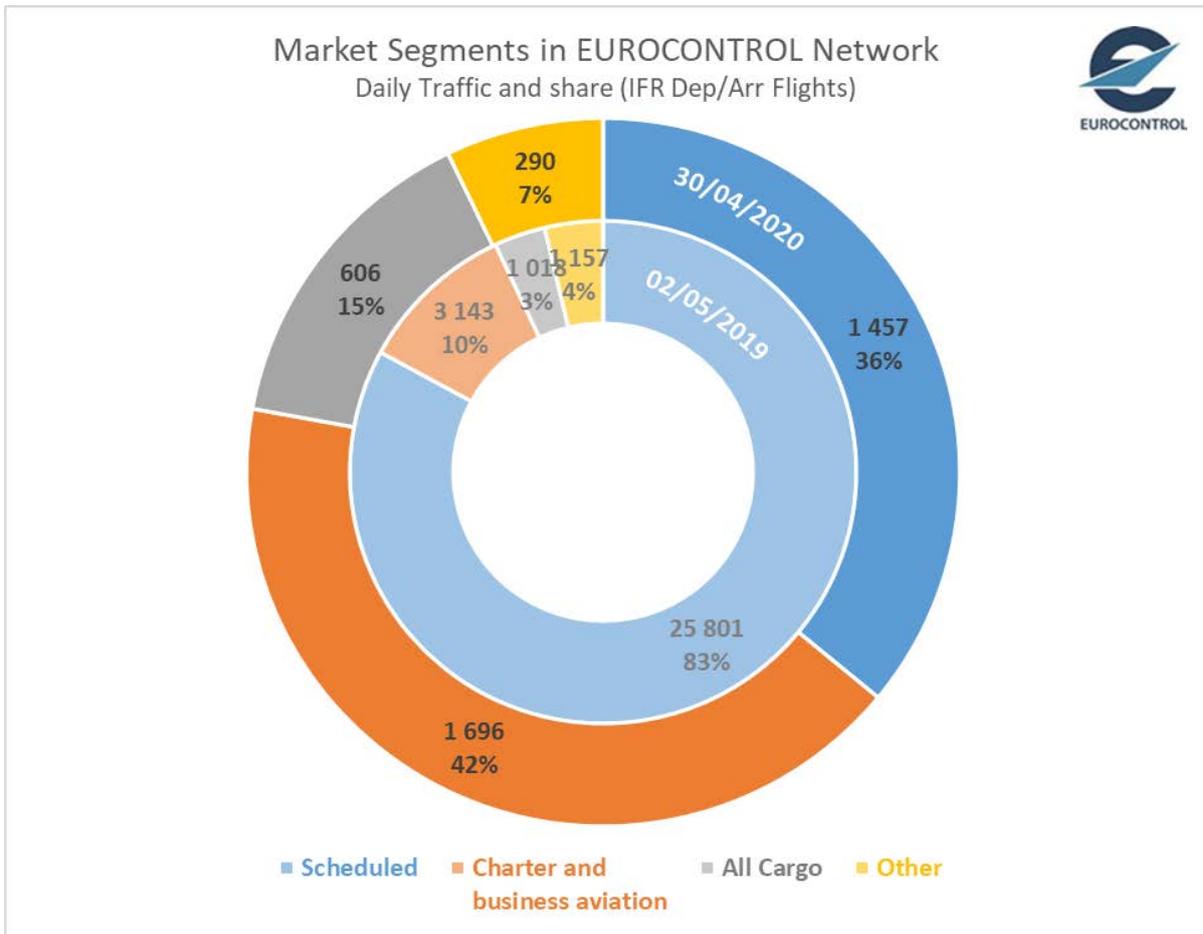


- On Sunday 03 May, the majority of States were operating below -90% while over April 2020 as a whole, all States were below -81% compared to 2019 except Norway which was -64%.

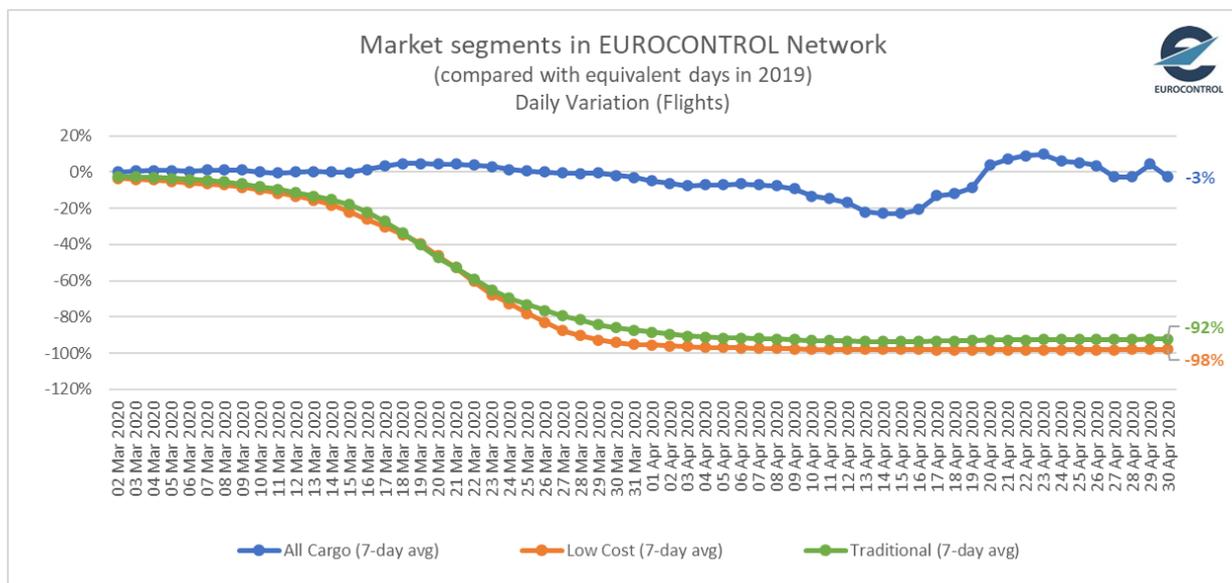


2. Market Segments (Up to 30 April 2020)

- This time last year, all-cargo flights accounted for about 3% of total Departure / Arrival flights, whereas now, it accounted for 15% on 30 April 2020. The share of scheduled traffic, which accounted for 83% reduced to 36% only.

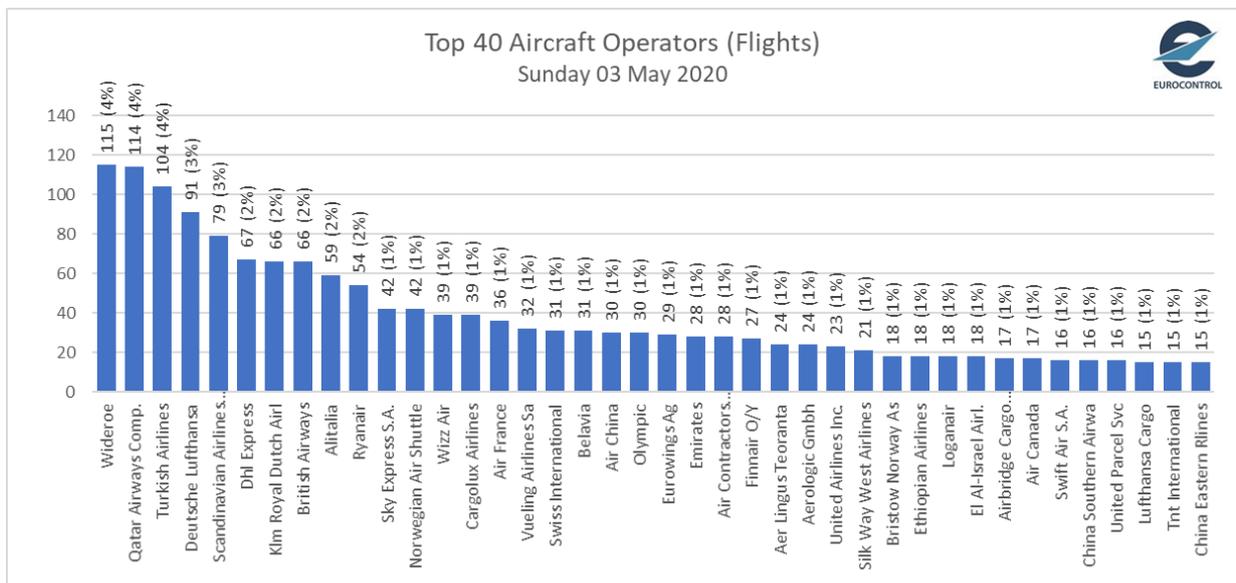
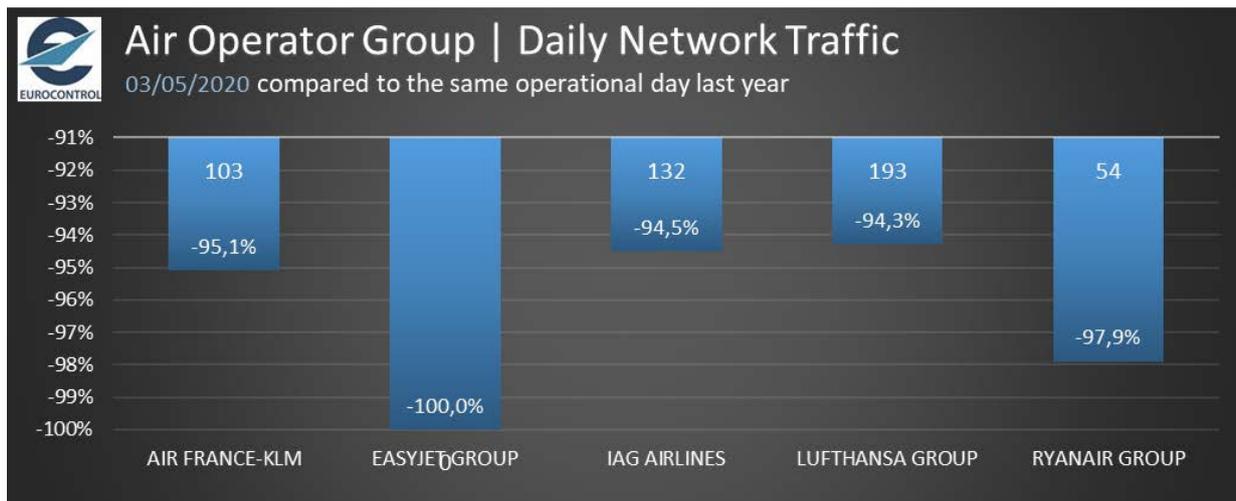


- As per the chart below, it appears clear that during April all-cargo flights remained close to the 2019 level with a variation around the Easter period (both 2019 and 2020) while scheduled and low-cost traffic reduced by 92% (respectively 97%) during the crisis. Overall, as an average over 7 days, all cargo decreased by -3% compared to 2019.

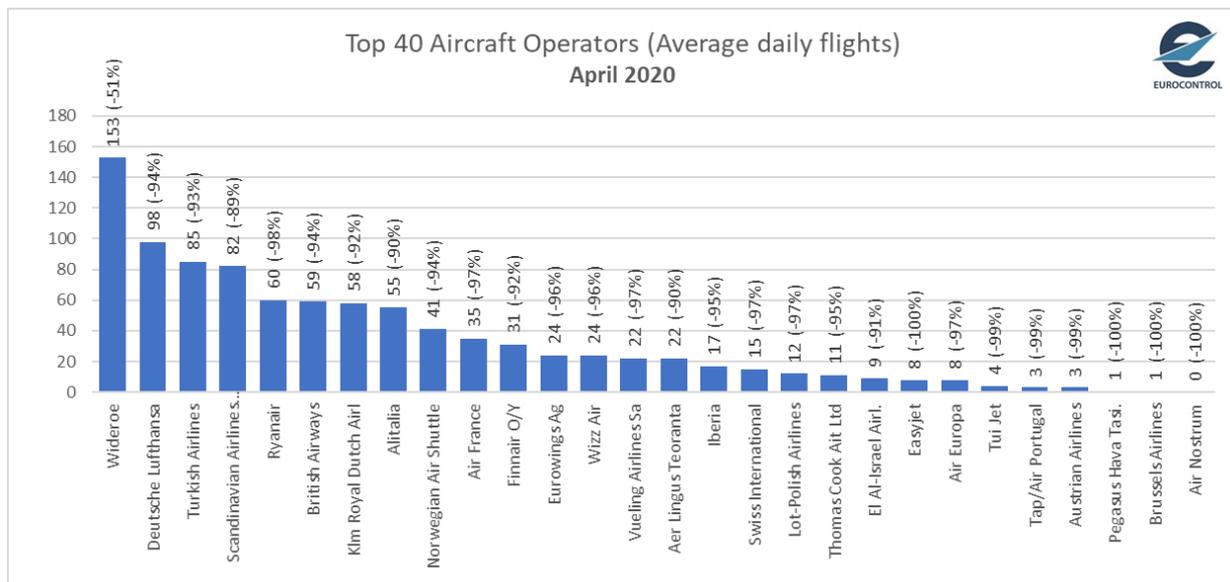
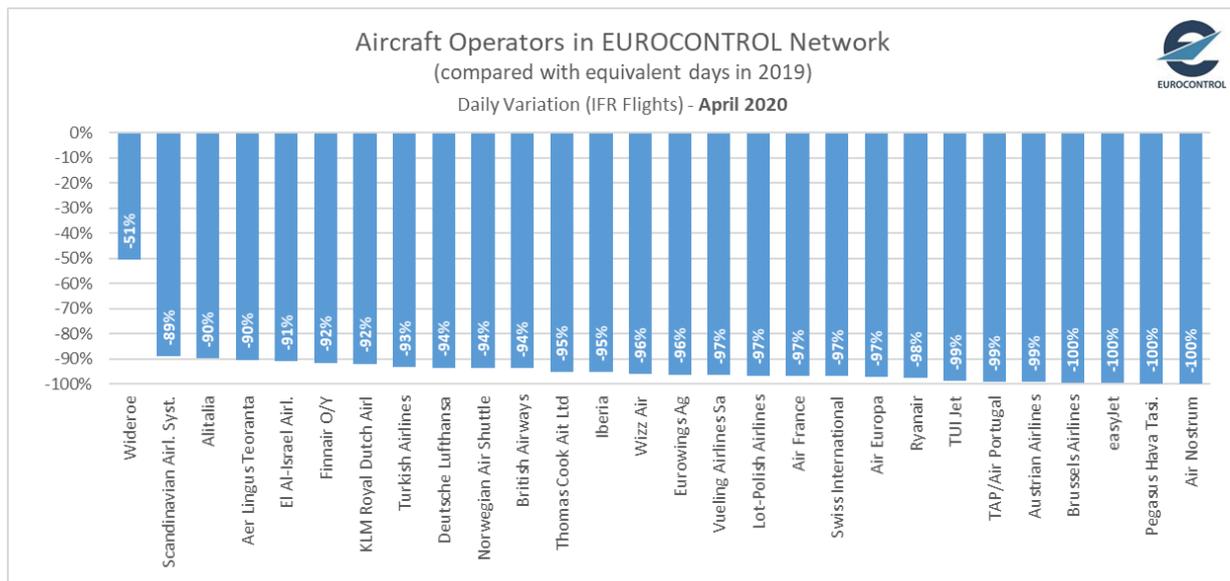


3. Airlines

- For the largest Air Operator Groups, the reductions on **Sunday 03 May** were: easyJet -100.0%, Ryanair Group -97.9%, Air-France-KLM -95.1%, IAG Airlines -94.5%, and Lufthansa Group -94.3%.
- On Sunday 03 May, Air Nostrum, Pegasus, Brussels Airlines and easyJet had no operations at all, whilst TUI Jet and Austrian Airlines had almost no operations. LOT, TAP and Ryanair were -98%, Air France -97%, Vueling -95%, Norwegian, Lufthansa and Swiss -94%, Turkish airlines and British Airways -92%, KLM and SAS were -91%.
- Widerøe was the busiest Airline with 115 movements, followed by Qatar Airways (114), Turkish Airlines (104), Lufthansa (91), SAS (79), DHL Express (67), KLM (66) and British Airways (66).

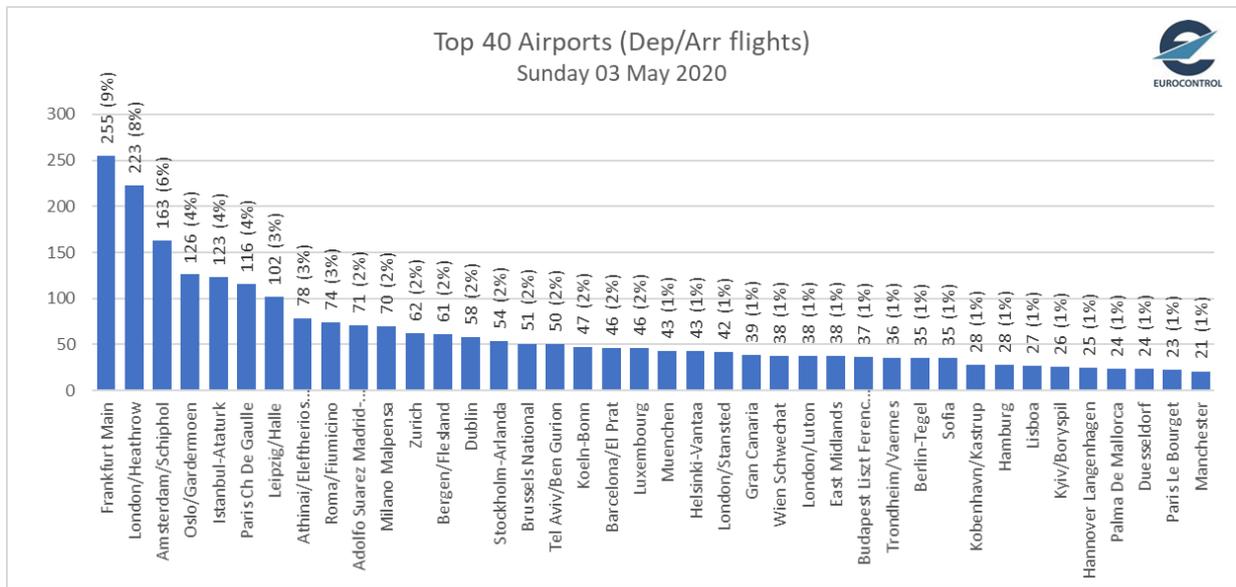
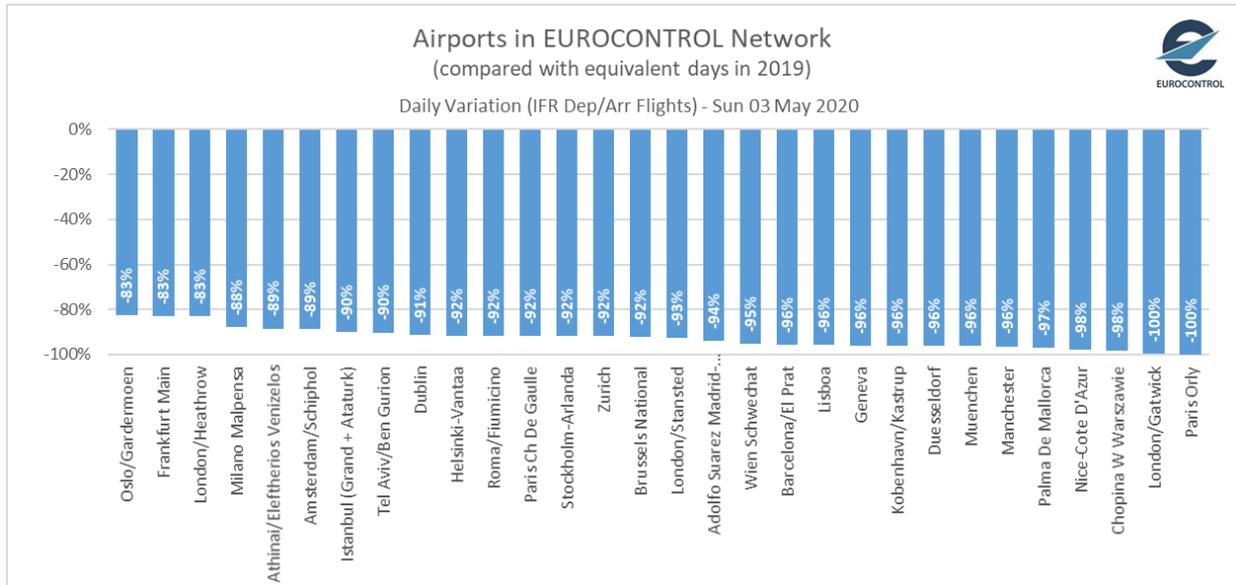


- Over **April 2020 as a whole**, almost all the biggest airlines were operating below -89%. The busiest airline was Wideroe by far with 153 flights a day, followed by Lufthansa (98), Turkish Airlines (85) and SAS (82).

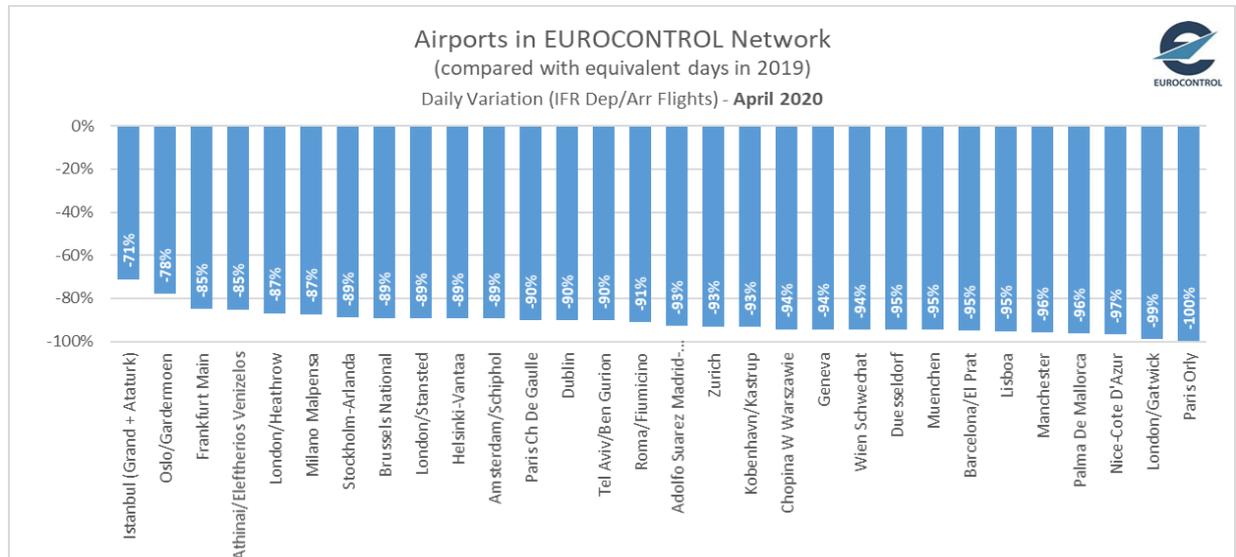


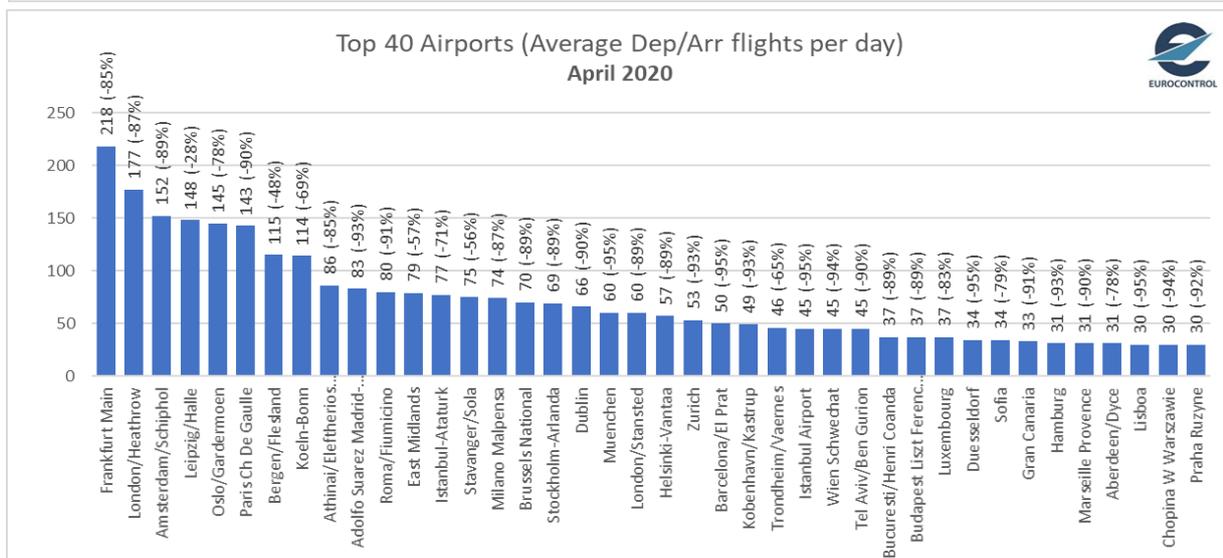
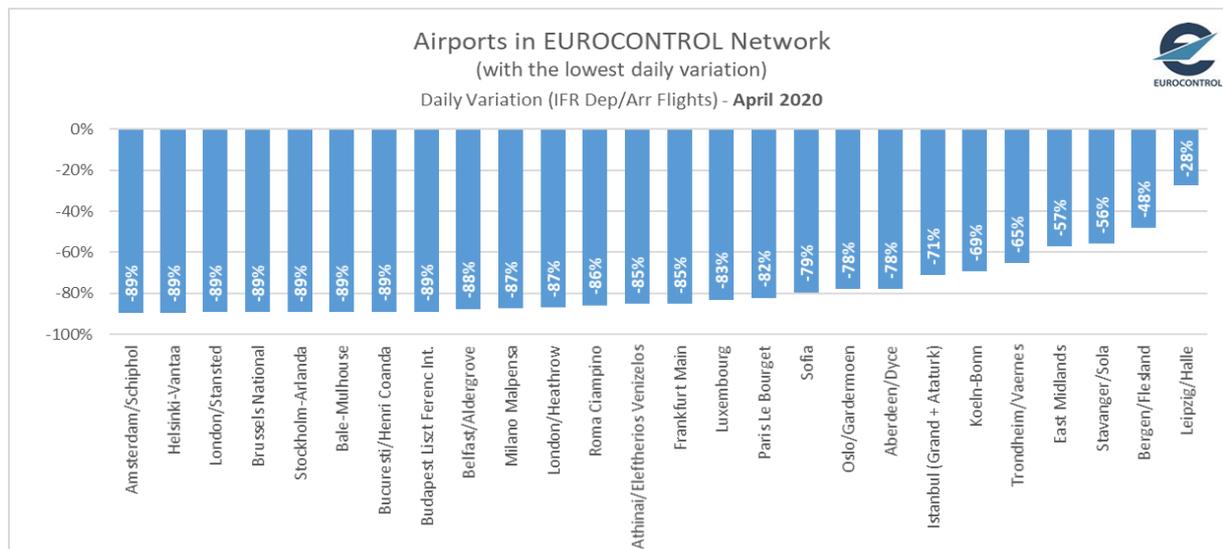
4. Airports:

- On **Sunday 03 May**, virtually all of Europe's largest airports are managing 80% fewer flights compared to last year, examples: Paris Orly had no flights, London Gatwick only 4 with -100%, Munich -96%, Vienna -95%, Madrid -94%, Paris CDG -92%, Dublin -91%, Istanbul -90%, Amsterdam -89%, Athens -89%, Milan Malpensa -88%, London Heathrow -83%, Frankfurt -83% and Oslo -83%.
- On Sunday 03 May, Frankfurt was the busiest airport with 255 movements, followed by London/Heathrow (223), Amsterdam (163), Oslo Gardermoen (126), Istanbul (123), Paris CDG(116) and Leipzig (102).



- In April 2020, almost all airports were below -85% except Istanbul and Oslo. Frankfurt was the busiest airport with 218 daily flights on average followed by London Heathrow (177), Amsterdam (152), Leipzig (148), Oslo (145) and Paris CDG (143).





To further assist you in your analysis, EUROCONTROL provides the following additional information on a daily basis (daily updates at approximately 12:00 CET):

1. EUROCONTROL Daily Traffic Variation dashboard:

www.eurocontrol.int/Economics/DailyTrafficVariation (or via the COVID-19 button on the top of our homepage www.eurocontrol.int)

- This dashboard will provide traffic for Day+1 for all European States; for the largest airports; for each Area Control Centre (ACC); and for the largest airline operators.



2. COVID Related-NOTAMS With Network Impact (i.e. summary of airspace restrictions):

<https://www.public.nm.eurocontrol.int/PUBPORTAL/gateway/spec/index.html>

- The public Network Operations Portal (NOP) under "Latest News" will be updated daily with a summary table of the most significant COVID-19 NOTAMS applicable at 12.00 UTC.

