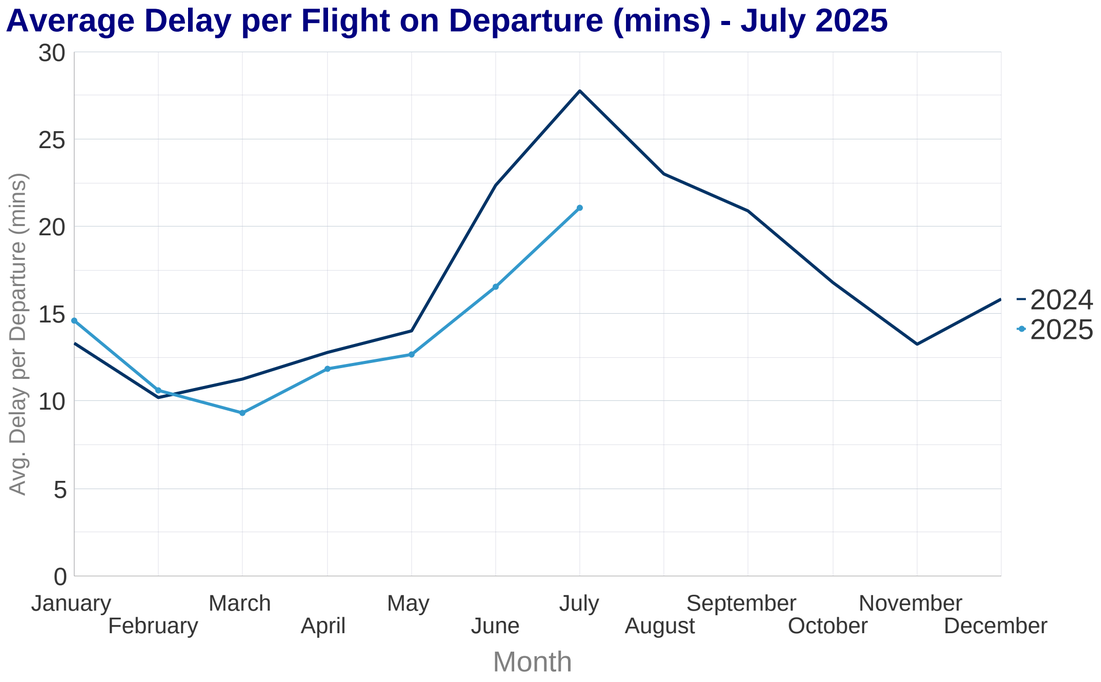
All-Causes Delays for Air Transport in Europe

July 2025

In July 2025, flights across the ECAC region rose by 2.8% compared with July 2024. Ryanair continued to rank as the leading carrier, while easyJet and Turkish Airlines again occupied second and third place. Istanbul Airport remained the busiest airport, followed by Amsterdam Schiphol and Paris Charles de Gaulle, with the airport rankings remaining unchanged from the previous month. Overall network punctuality was better than in July last year. Athens recorded a decline in punctuality particularly on aircraft that have multiple daily rotations at ATH, this was driven by a combination of en-route ATFM restrictions and daily arrival limitations linked to ATC capacity. At London Heathrow, improved weather conditions reduced the need for ATFM regulations, resulting in stronger arrival performance and fewer knock-on delays. Munich benefited from a decrease in en-route ATFM disruptions, while Lisbon faced poor punctuality throughout July, mainly due to recurring aerodrome capacity regulations and ground handling strikes between 25–28 July that impacted both departures and arrivals.

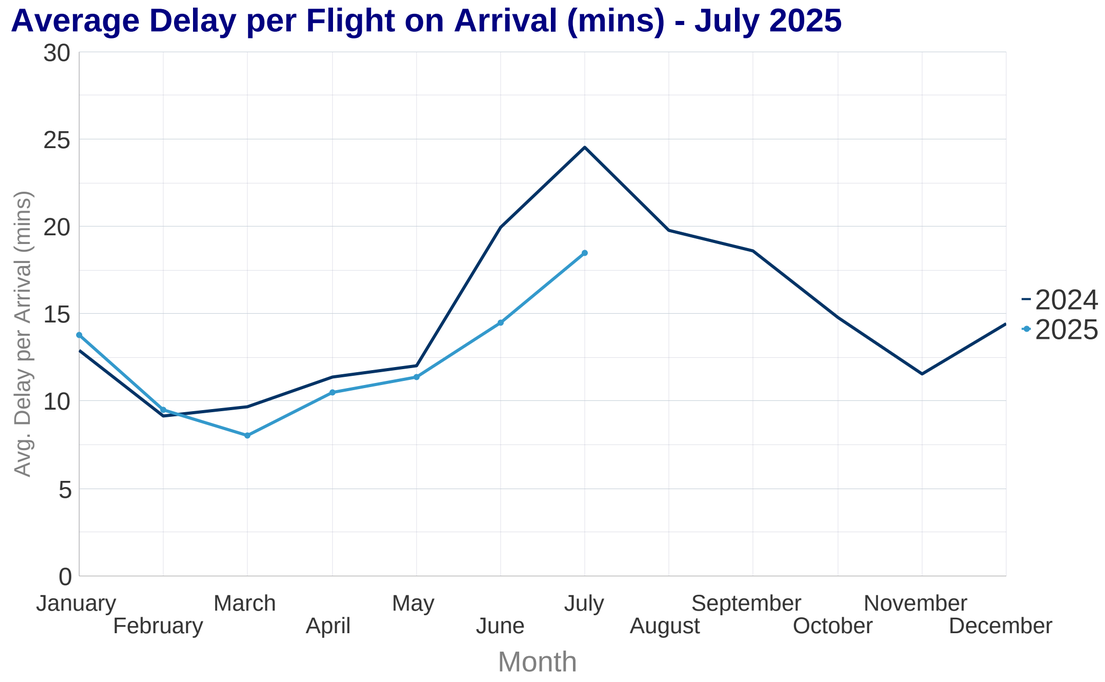
Average Delay per Flight on Departure (mins) - July 2025



In July 2025 the average delay per flight on departure was 21.0 minutes per flight.
This was **a decrease** of 6.7 minutes per flight when compared to July 2024 where the average delay per flight was 27.7 minutes.

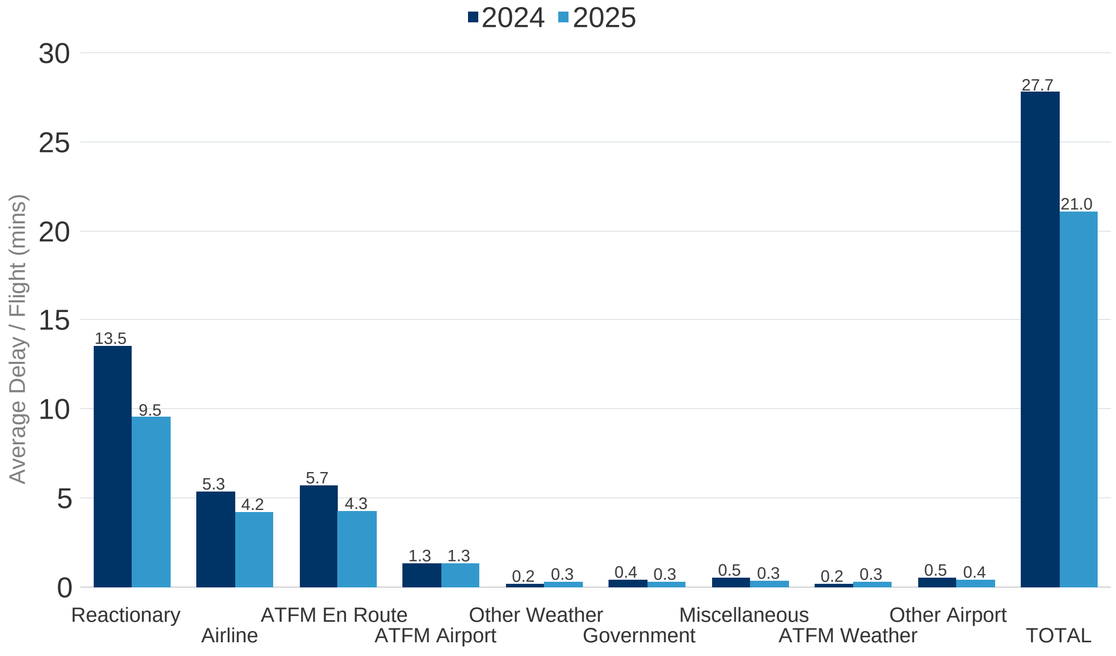
Further analysis of the delay causes shows that reactionary delay contributed 9.5 minutes to the average delay per flight in July 2025.

Average Delay per Arrival (mins) - July 2025

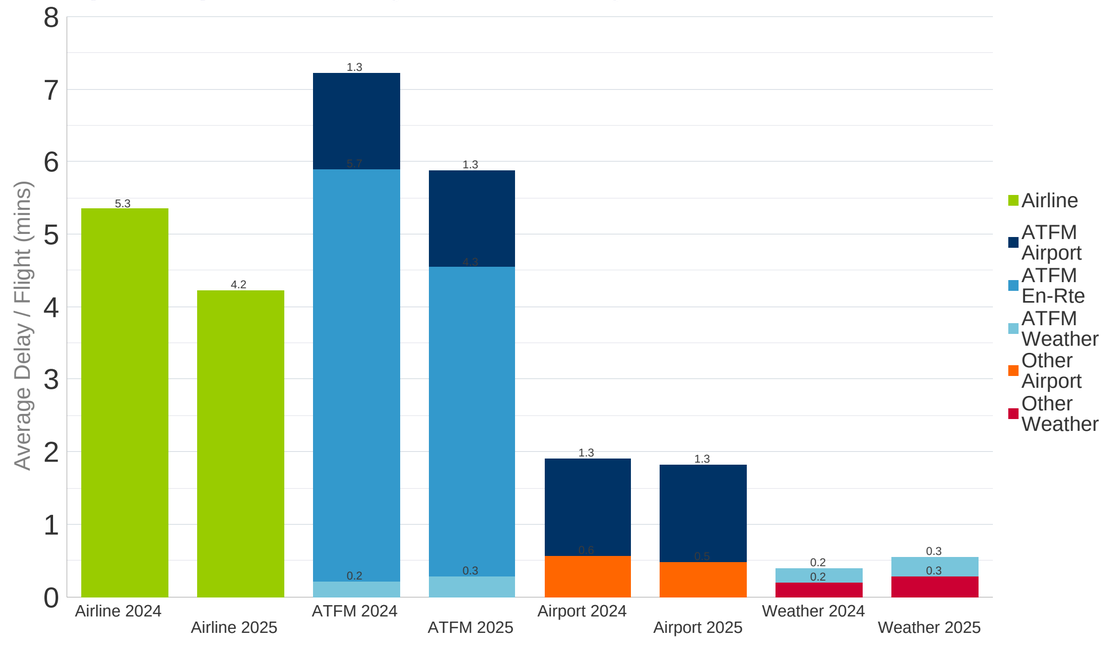


In July 2025 the average delay per flight on arrival was 18.5 minutes per flight.
This was **a decrease** of 6.0 minutes per flight when compared to July 2024 where the average delay per flight was 24.5 minutes.

Departure Delay Causes - July 2025



Grouped Departure Delay Causes - July 2025

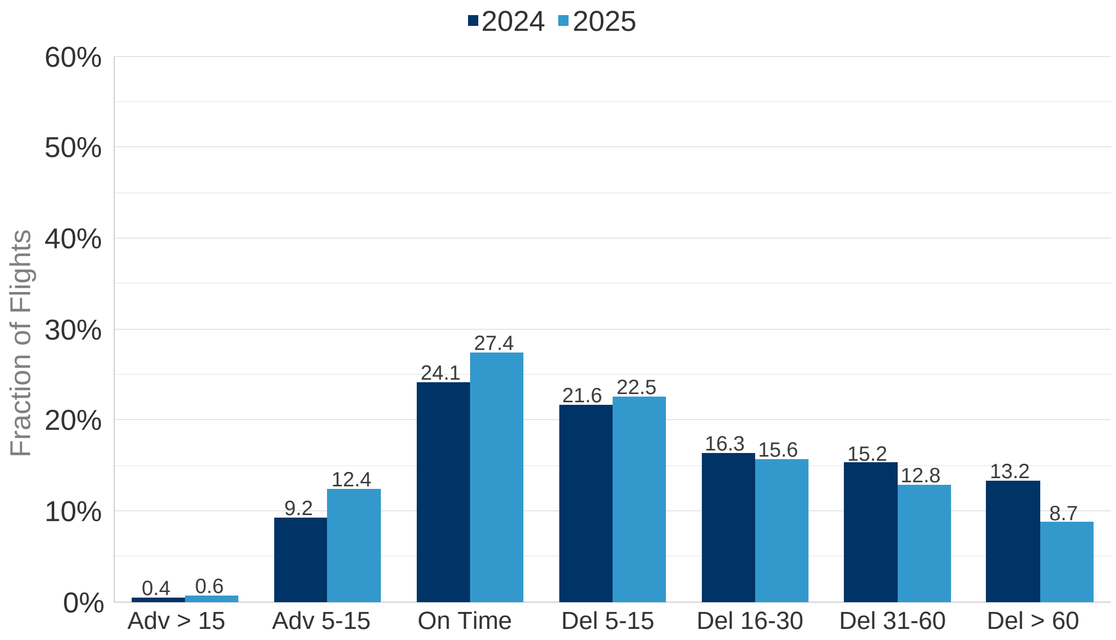


Delay from 1 minute onwards categorized by IATA-DelayCodes as :

Reactionary : Codes 90-96
Airline : Codes 0 to 69, 97
ATFM Airport : Codes 83, 89
ATFM En-Route : Codes 81 (incl. ATFM Weather) , 82
Government : Codes 85, 86
ATFM Weather : Codes 84
Other Weather : Codes 71 to 79
Other Airport : Codes 87,88
Misc : Codes 98, 99

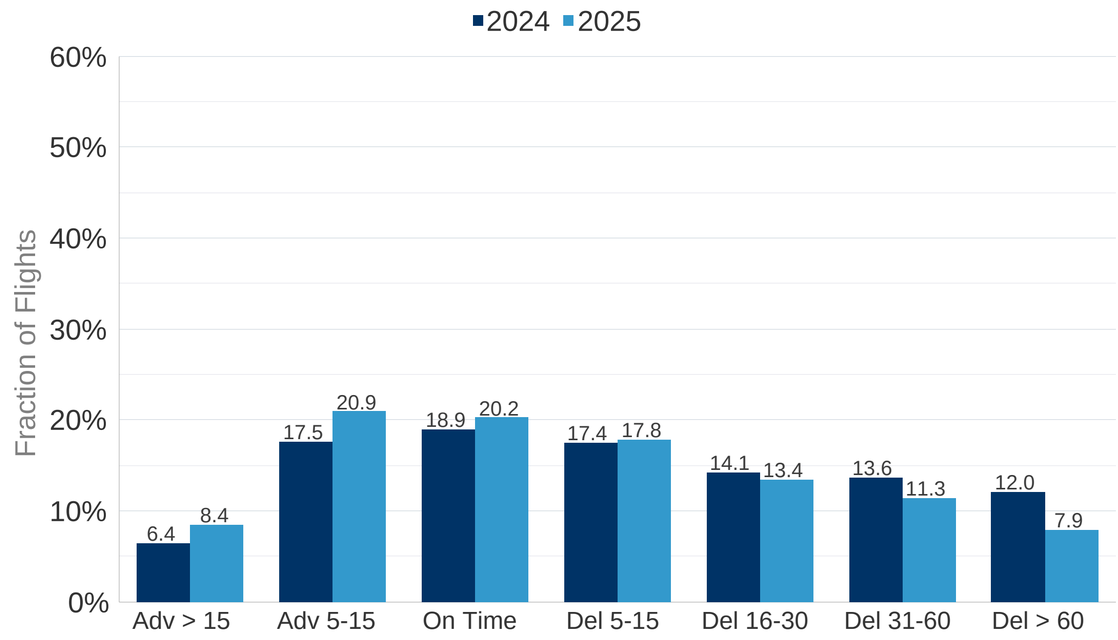
This report is based on partial airline data to be updated once the full dataset is available.
Current CODA Coverage of IFR Flights in ECAC July 2025: 56.2%
Date of publication: 22/08/2025 Eurocontrol TLP status: White (Public Information)

All Causes Departure Punctuality - July 2025



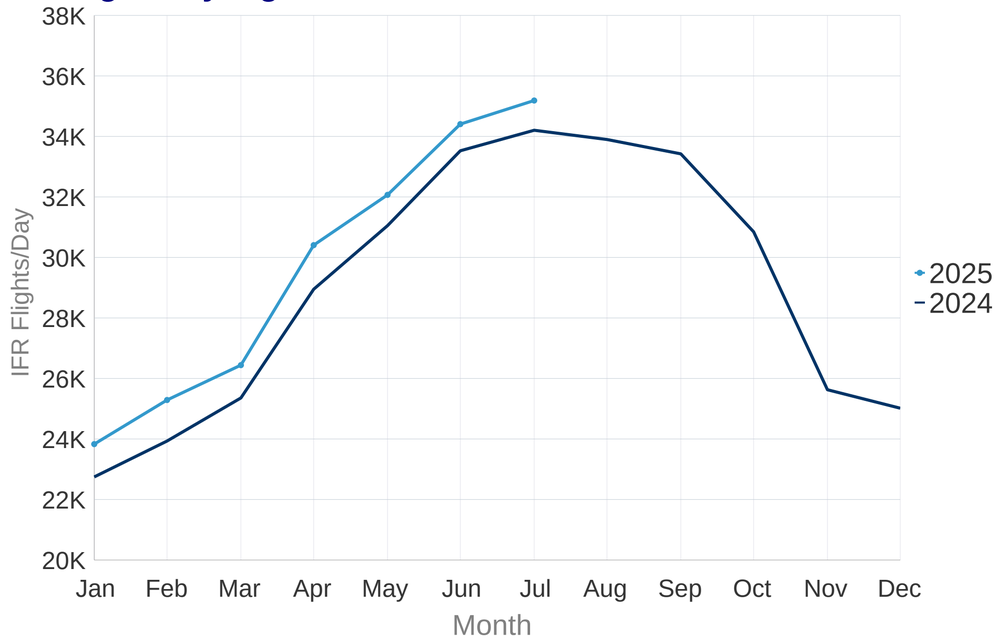
In July 2025, 27.4% of the flights departed within the 5 minutes threshold before or after the scheduled departure time (STD); **an increase** of 3.3 points from 24.1% compared to previous year. Flights delayed >30 minutes from all-causes **decreased** from 28.5% to 21.5%.

All Causes Arrival Punctuality - July 2025

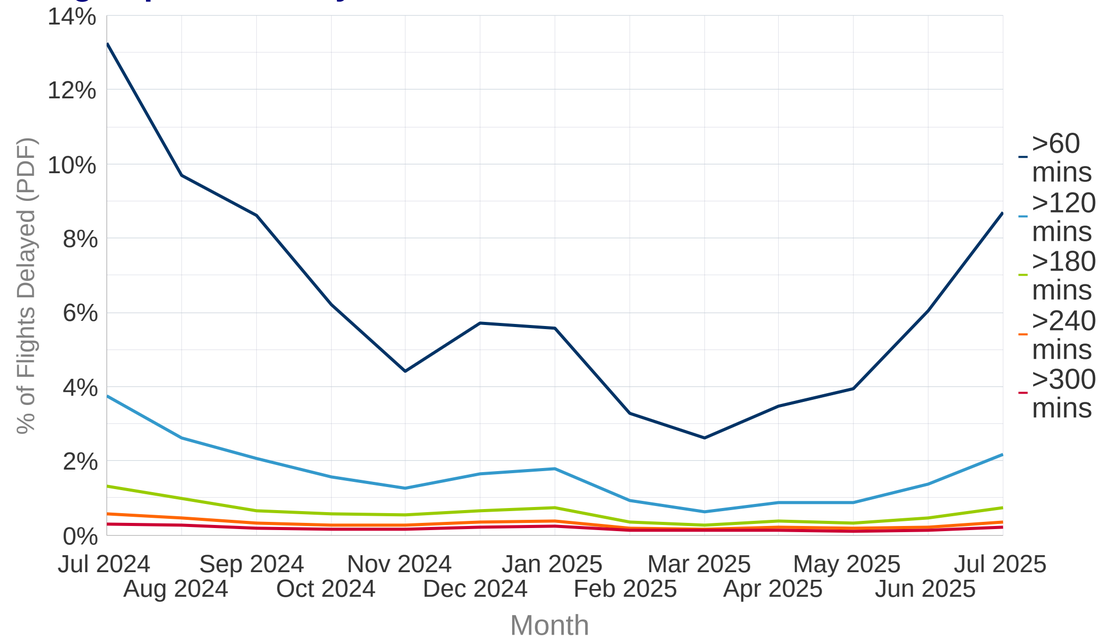


In July 2025, 20.2% of the flights arrived within the 5 minutes threshold before or after the scheduled arrival time (STA); **an increase** of 1.3 points from 18.9% compared to previous year. Flights delayed >30 minutes from all-causes **decreased** from 25.6% to 19.2%.

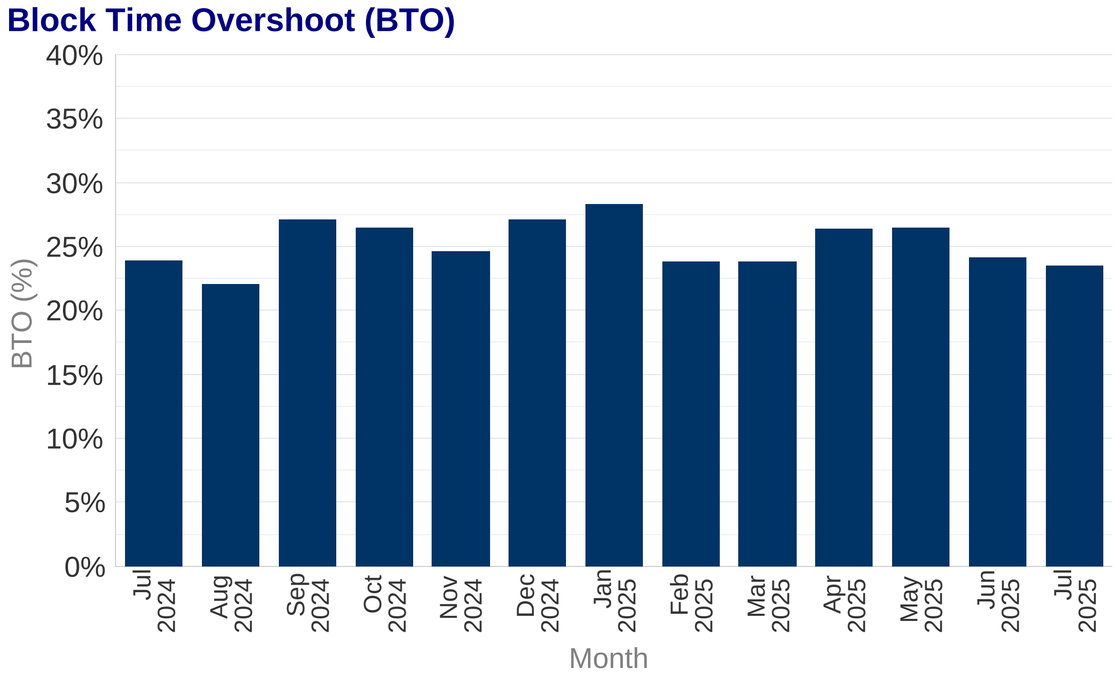
Average daily flights for ECAC. All flows



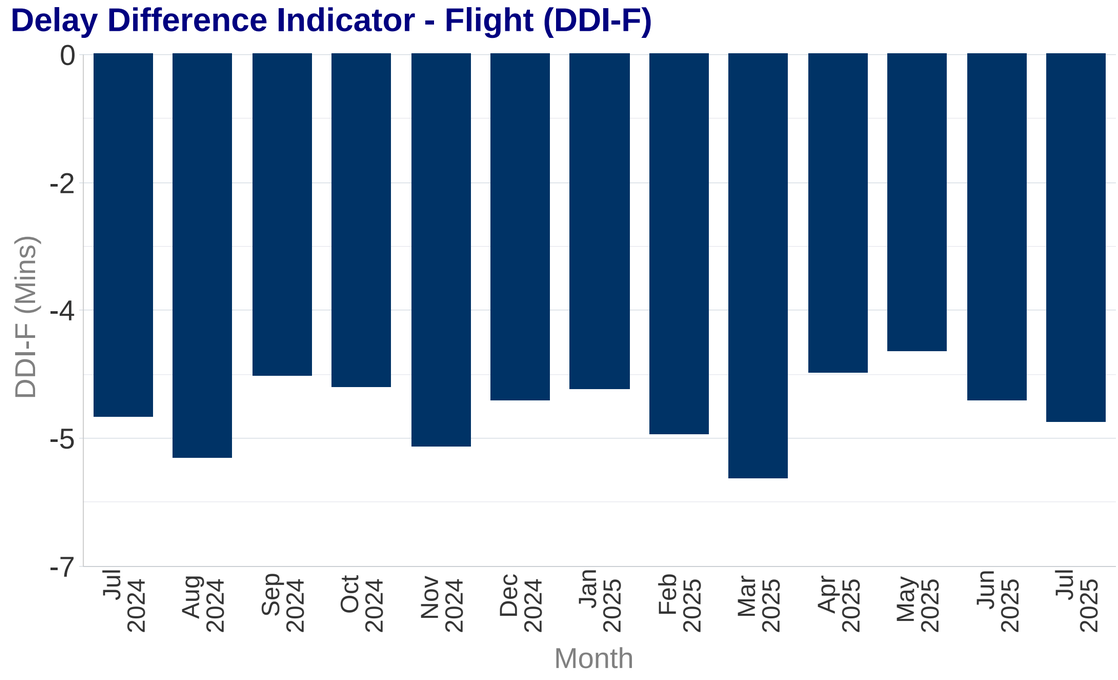
Long Departure Delays All-Causes



Block Time Overshoot (BTO)



Delay Difference Indicator - Flight (DDI-F)



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