EUROCONTROL Flash Briefing

Week 33 (11-17 Aug 2025) – Network Performance

20 Aug 2025

Week Summary

Traffic: 35,119 daily flights
-0.6% vs the previous week
+4% vs 2024
+2% vs 2019

Air traffic flow management (ATFM) delays: 3.3 min/flight (2.6 en-route / 0.7 airport)
+10% vs the previous week
-48% vs 2024

Arrival punctuality: 74%
-1.3pp vs the previous week
+8.9pp vs 2024

Traffic: During Week 33, there were 35,119 daily flights, slightly below the previous week, +4% vs 2024, and +2% vs 2019 levels.

ATFM delays: Averaged 3.3 minutes per flight, a 10% increase vs the previous week (related to more significant weather events), but **48% lower than in 2024**. A total of 53,791 flights were delayed by air traffic flow management (ATFM) restrictions, an average of 7,684 flights a day and 22% of all flights.

Arrival punctuality: Down 1.3 percentage points vs Week 32 to 74%, but **better than last year by 8.9 percentage points**.

Network hot spots:

- France (29% of all delays in the network): Affected by ongoing capacity and staffing issues.
- Germany (12% of all delays in the network): Affected mostly by capacity issues and weather.
- Greece (10% of all delays in the network): Affected mostly by staffing issues.
- Spain (10% of all delays in the network): Affected by capacity issues related to high demand and weather.

Network Operations Plan (NOP) delivery:

- With 3.9% year-to-date traffic growth, en-route ATFM delay so far is 26% better than 2024, with good delivery by all air navigation service providers (ANSPs) in South-East Europe, Central Europe, Italy and Switzerland.
- Most ANSPs are delivering the agreed capacity.
- However, Marseille Area Control Centre (ACC) did not fully provide the capacity planned in the NOP (generating 134K delay minutes).

Actions to be taken: Brest, Marseille, Reims and Beograd ACCs will need to revise their plans to align with the NOP for the upcoming weeks. The implementation of capacity management scenarios by EUROCONTROL's Network Manager Operations Centre (NMOC) will be further amplified and, in this context, the proactive support of all ANSPs will be further requested.

Weather: Convective weather affected significant parts of the network, most notably on 16 and 17 August. The scenarios pre-agreed between the ANSPs and the EUROCONTROL Network Manager (NM), moving traffic away from areas of forecasted convective weather, saved 72K minutes of delay across the week, 25% of the total weather delay in Week 33.

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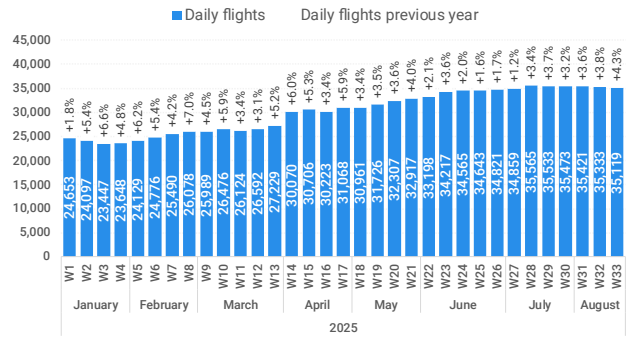
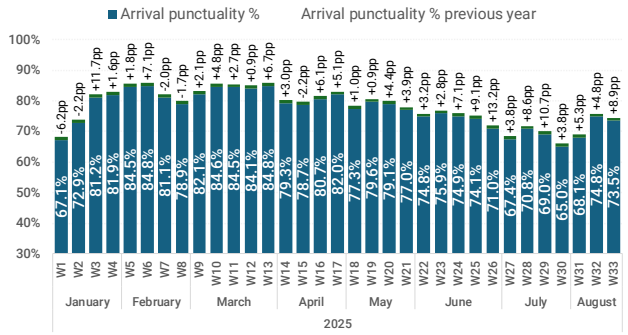
Network

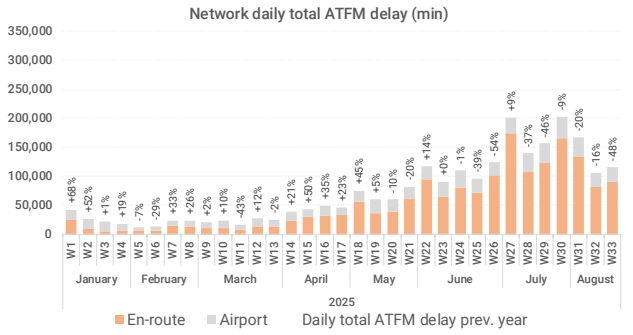
Traffic



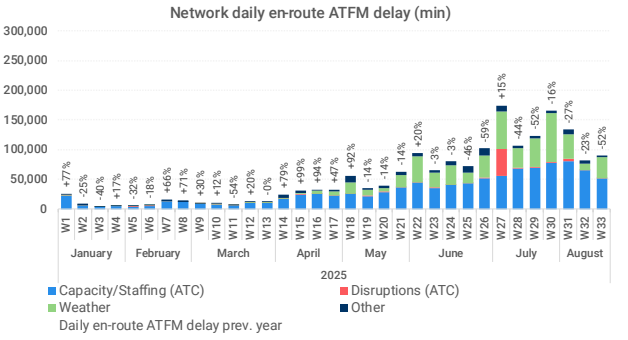
Punctuality (On Time Performance 15')



Total ATFM delay

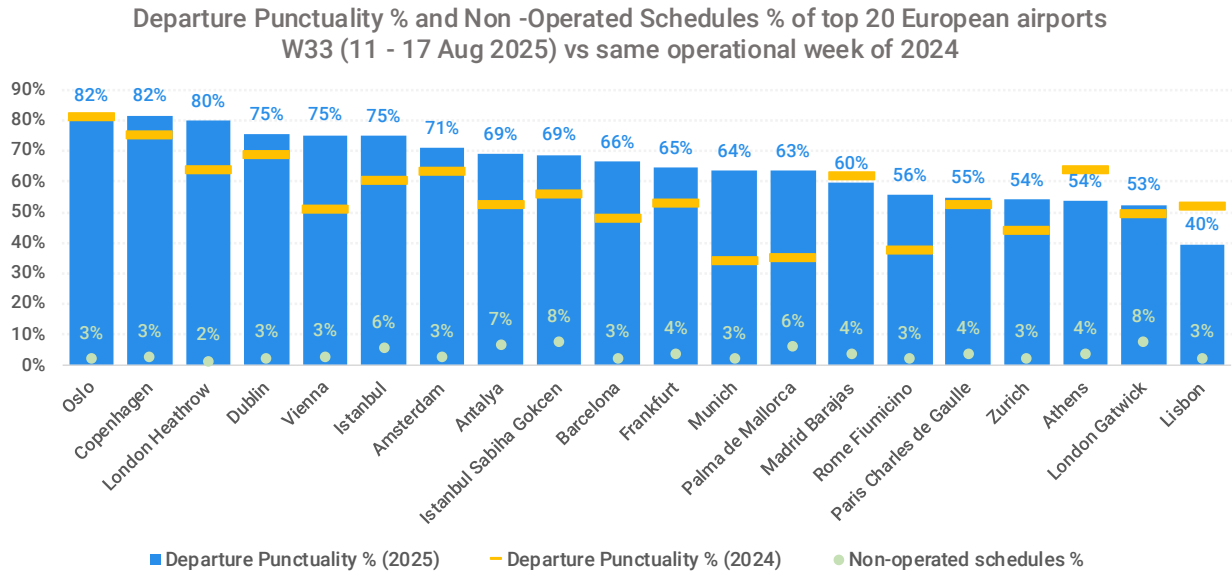


En-route ATFM delay



Airports

Departure punctuality for the top 20 busiest airports in the network.



** Non-operated schedules defined @ https://ansperformance.eu/definition/opschedules/*

CONSORTIUM COORDINATOR sesar DEPLOYMENT MANAGER
FOUNDING MEMBER sesar JOINT UNDERTAKING
NETWORK MANAGER

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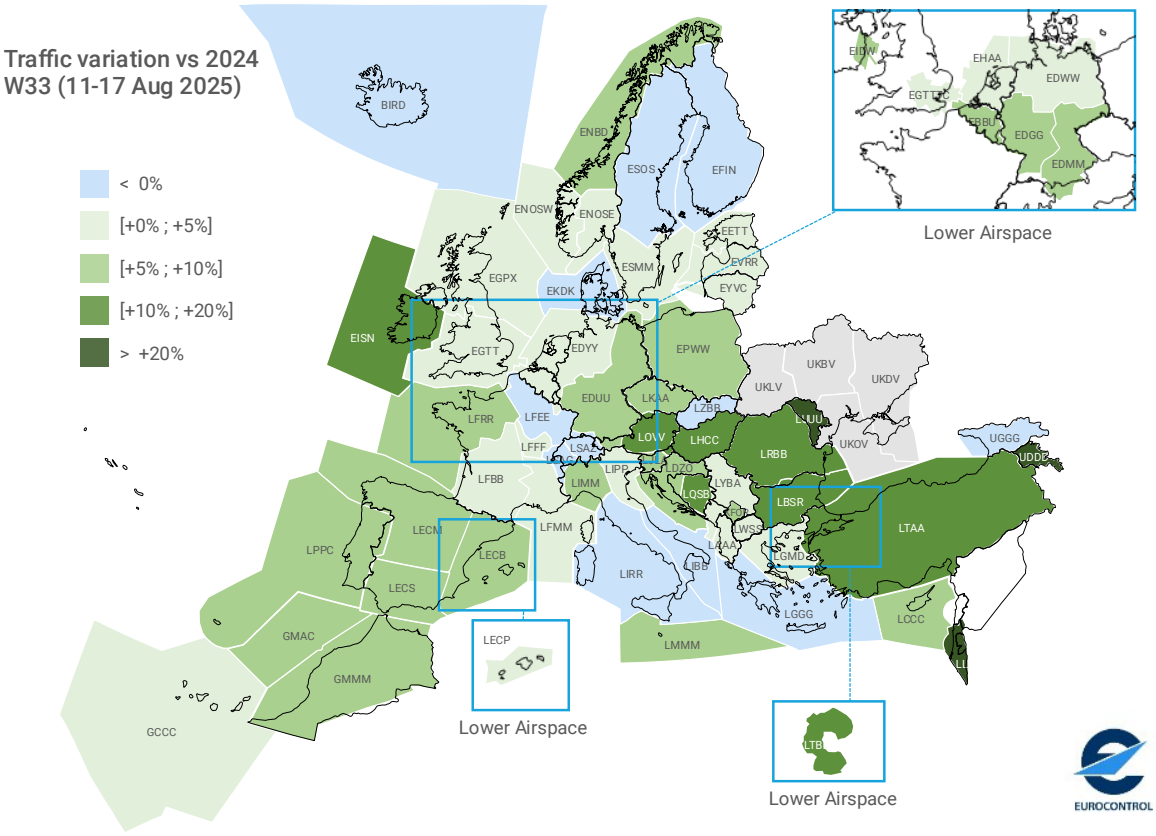
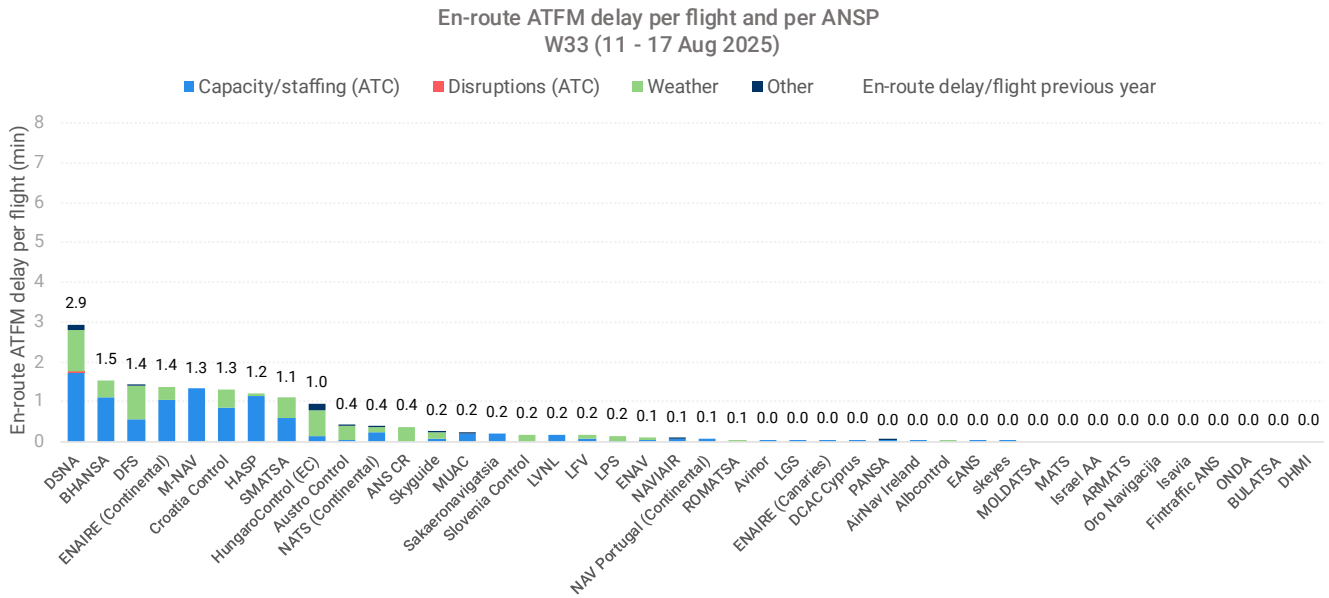
Air Navigation Service Providers (ANSPs)

Traffic



En-route ATFM delay per flight and per ANSP



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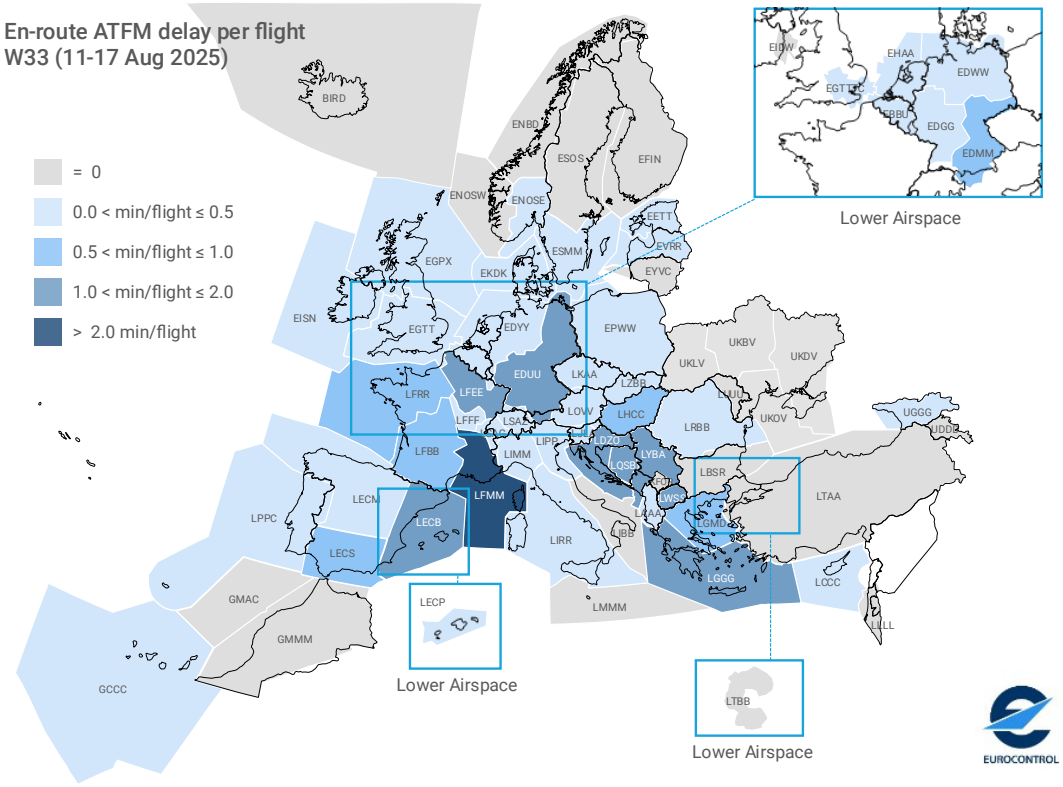
En-route ATFM delay per flight and per ACC



Adherence to the Network Operations Plan (NOP)

The table below represents the EUROCONTROL Network Manager's assessment of the planned sector openings per ACC compared to the commitments in the NOP. It covers the expected situation over the 8 coming weeks.

ACCs that according to current plans will deliver sector openings agreed in the NOP 2025/26-2029:	**ACCs that according to current plans will not deliver sector openings agreed in the NOP 2025/26-2029:**
- Wien - Bosnia-Herzegovina - Zagreb - Nicosia - Maastricht - Brest (except 18, 23 and 25 August) - Marseille (except 16-18 and 20-21 September) - Reims (except Fridays as from 29 August) - Beograd (except weekdays in the second part of August) - Bremen - Karlsruhe - Athinai / Makedonia - Budapest - Bucuresti - Sofia - Skopje - Lisboa - Barcelona - Madrid - Zurich - London	- Reims: Fridays from 29 August - Brest: 18, 23 and 25 August - Marseille: 16-18 and 20-21 September - Beograd: Weekdays in the second part of August

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Aircraft operators

Arrival punctuality and the three most penalising ATFM locations for the 20 busiest aircraft operators*.

Rotation: All **Period: W33 (11 to 17 Aug 2025)**

Aircraft operator	Arrival punct (OTP15)	ATFM delay / flight (min)	Most penalising location (ATFM)	2nd most penalising location (ATFM)	3rd most penalising location (ATFM)
Vueling	87%	2.62	Marseille ACC - 22%	Barcelona ACC - 15%	Bordeaux ACC - 10%
Austrian Airlines	85%	2.98	Zagreb ACC - 13%	Karlsruhe UAC - 12%	Marseille ACC - 9%
SAS Group	84%	1.24	Karlsruhe UAC - 13%	Chania Airport - 8%	Athens ACC - 6%
Iberia Group	82%	3.28	Marseille ACC - 24%	Barcelona ACC - 23%	Madrid ACC - 6%
Turkish Airlines Group	81%	1.46	Belgrade ACC - 13%	Karlsruhe UAC - 13%	Budapest ACC - 12%
Norwegian Group	81%	2.65	Karlsruhe UAC - 11%	Reims ACC - 9%	Marseille ACC - 8%
British Airways Group	79%	3.32	Heathrow Airport - 14%	Marseille ACC - 12%	Reims ACC - 12%
Pegasus	78%	1.75	Budapest ACC - 14%	Karlsruhe UAC - 14%	Belgrade ACC - 14%
Lufthansa Airlines	77%	2.98	Karlsruhe UAC - 14%	Munich ACC - 12%	Marseille ACC - 11%
Air France Group	74%	3.77	Marseille ACC - 22%	Paris ACC - 11%	Paris CdG Airport - 8%
KLM Group	74%	4.60	Amsterdam Airport - 46%	Karlsruhe UAC - 8%	Reims ACC - 8%
SWISS Group	73%	4.23	Zurich Airport - 31%	Marseille ACC - 19%	Reims ACC - 7%
TUI Group	73%	6.37	Karlsruhe UAC - 12%	Reims ACC - 9%	Athens ACC - 8%
Ryanair Group	72%	4.09	Marseille ACC - 20%	Barcelona ACC - 11%	Karlsruhe UAC - 8%
Wizz Air Group	72%	4.92	Marseille ACC - 13%	Zagreb ACC - 12%	Karlsruhe UAC - 12%
Eurowings Group	70%	5.37	Karlsruhe UAC - 22%	Marseille ACC - 19%	Reims ACC - 8%
ITA Airways	68%	1.78	Marseille ACC - 29%	Rome Fiumicino Airport - 7%	Karlsruhe UAC - 7%
easyJet Group	68%	5.93	Marseille ACC - 29%	Reims ACC - 8%	Karlsruhe UAC - 7%
AEGEAN Group	67%	3.58	Athens Airport - 36%	Athens ACC - 9%	Heraklion Airport - 8%
TAP Group	58%	4.72	Marseille ACC - 16%	Barcelona ACC - 13%	Lisbon Airport - 11%

** Aircraft operator groups in the table above are defined @ https://www.eurocontrol.int/directory/airline-groups-lookup*