COVID-19 Impact on EUROCONTROL Member States

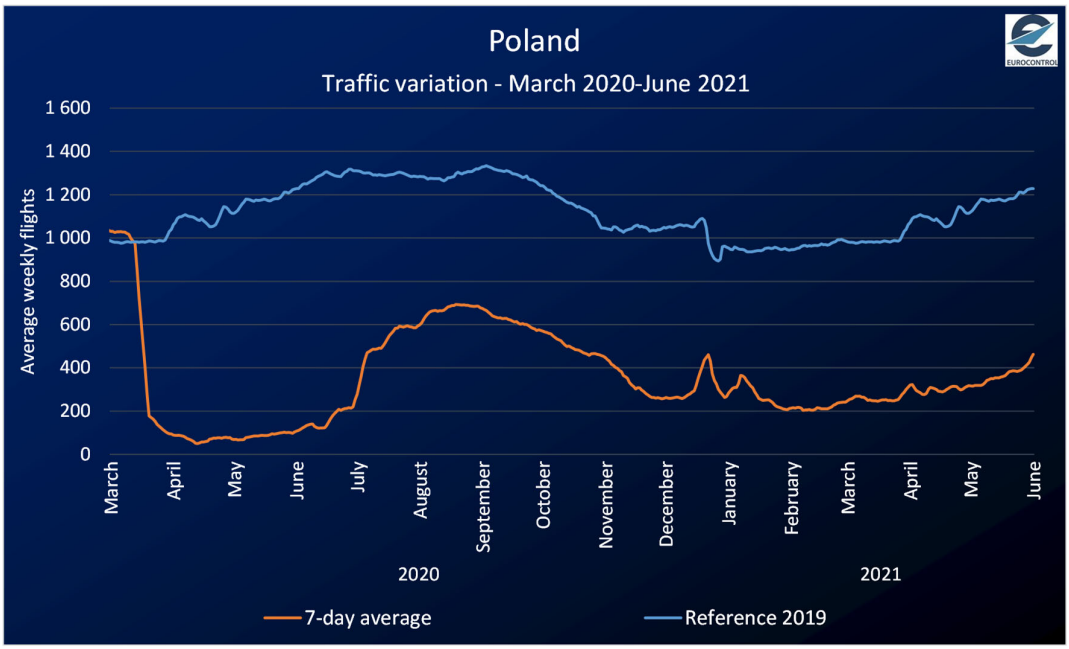
EUROCONTROL States Briefings

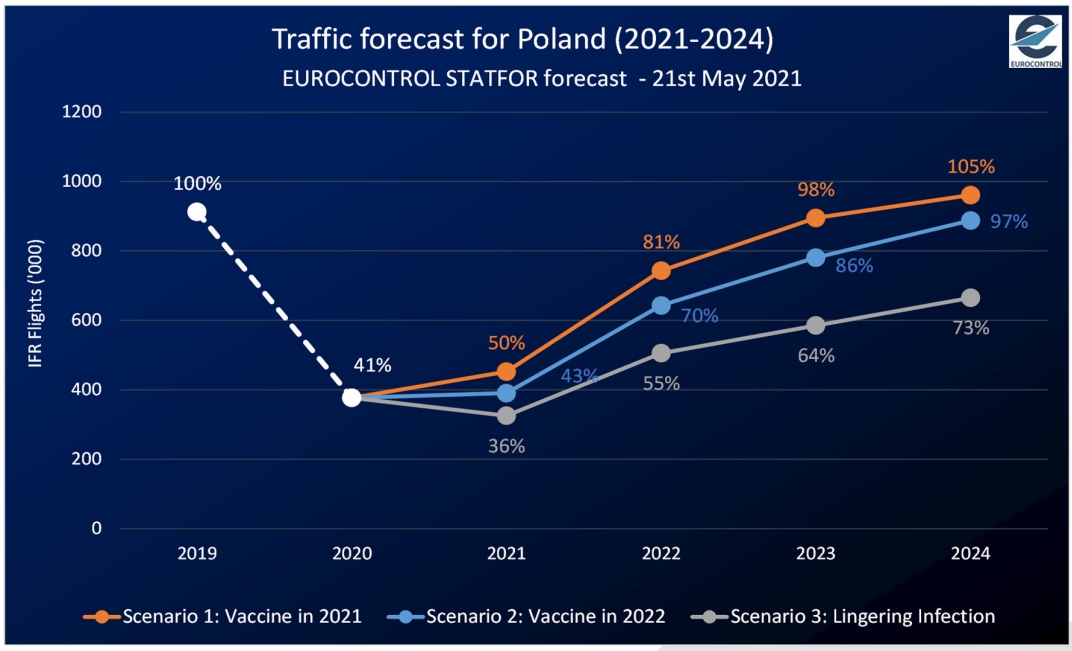
Friday, 4 June 2021

Poland

- **Total flights lost since 1 March 2020:** *355'000 flights*
- **Current flight status:** *463 daily flights or -62% vs 2019 (7-day average)[1]*
- **Traffic forecast:** *43% of 2019 in 2021 & 70% in 2022 [2]*
- **GDP:** *+3.9% in 2021 & +4.4% in 2022 (vs. previous year)[3]*
- **Vaccination:** *19.29 per hundred people fully vaccinated[4]*
- **Busiest airport:** *Warsaw with 208 average daily flights[1] (-62% vs. 2019)*
- **Busiest airline:** *LOT with 111 average daily flights[1] (-67% vs. 2019)*

2020/21 Traffic Evolution & 2021/24 Outlook





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Traffic Composition

Top 5 Airports (27-05-2021 - 02-06-2021)

Airport	Average daily flights (Dep/Arr)	% vs 2019
Warsaw/Okecie	208	-62%
Katowice/Pyrzowice	55	-56%
Krakow/Balice	55	-71%
Gdansk/Rebiechowo	52	-62%
Wroclaw/Strachowice	41	-57%

Top 5 Aircraft Operators (27-05-2021 - 02-06-2021)

Aircraft Operator	Average daily flights	% vs 2019
LOT	111	-67%
Ryanair	72	-69%
Wizz Air	36	-77%
Enter Air Sp.Z.O.O.	32	-44%
Lufthansa	17	-77%

Top 5 City Pairs (27-05-2021 - 02-06-2021)

Country pair	Average daily flights	% vs 2019
from/to POLAND	80	-36%
from/to GERMANY	55	-67%
from/to UNITED KINGDOM	29	-80%
from/to GREECE	29	-54%
from/to SPAIN	25	-48%

Flight Category (27-05-2021 - 02-06-2021)

Flight Category	Average daily flights	% vs 2019
Internal	61	-45%
International	382	-65%
Round Robin Flights	19	+28%

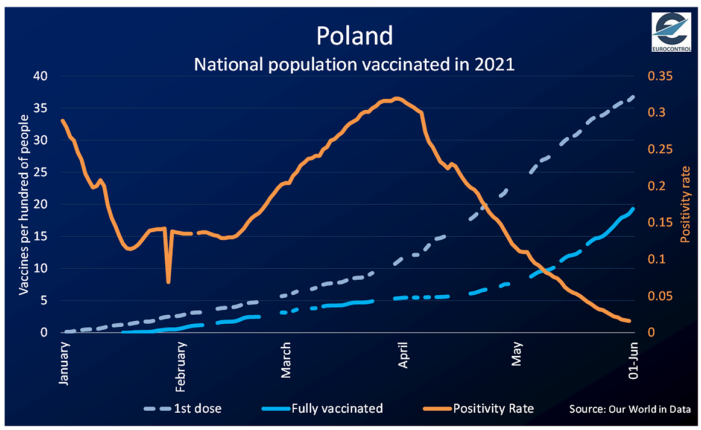
Aircraft Category (27-05-2021 - 02-06-2021)

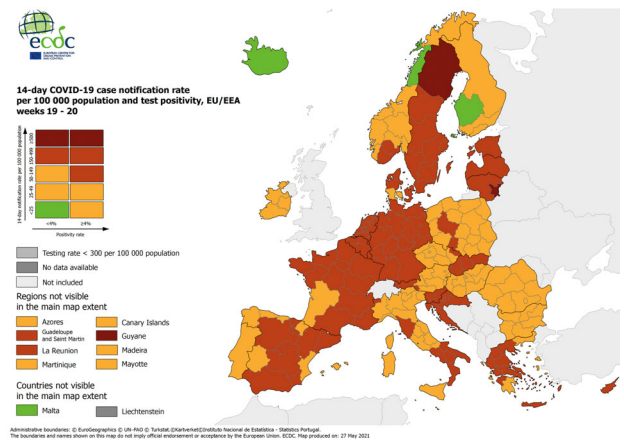
Aircraft Category	Average daily flights	% vs 2019
Narrow body	245	-68%
Other	106	+8%
Regional Jet	66	-69%
Commuter (TurboP)	30	-75%
Wide body	14	-44%
Very Large Aircraft	1	-43%

Market Segment (27-05-2021 - 02-06-2021)

Market Segment	Average daily flights	% vs 2019
Traditional Scheduled	155	-72%
Lowcost	109	-74%
Charter	72	-41%
Business Aviation	53	+17%
Other Types	39	+22%
Military	19	-30%
All-Cargo	16	-25%

Vaccination Progress





Source : European Centre for Disease Prevention and Control

SUPPORTING EUROPEAN AVIATION

Data Sources:

[1] *Period between 27-05 – 02-06/2021 (as compared to the same week in 2019, 30-05 – 05-06/2019).*

[2] *EUROCONTROL STATFOR forecast (21 May 2021) Scenario No.2.*

[3] *GDP growth assumptions used in STATFOR scenario No.2 forecast. Source: Oxford Economics, March 2021.*

[4] *Number of people fully vaccinated on 01 June 2021. Source: Our World in Data.*

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